

PROSPECTUS SUPPLEMENT
(TO PROSPECTUS DATED JULY 7, 1997)
(TO PROSPECTUS SUPPLEMENT DATED JULY 7, 1997)

PROSPECTUS NUMBER: 1602
DATED: OCTOBER 22, 1997

MERRILL LYNCH & CO., INC.
MEDIUM-TERM NOTES, SERIES B
DUE NINE MONTHS OR MORE FROM DATE OF ISSUE
FLOATING RATE NOTES

<TABLE>
<CAPTION>

<S>	<C>
BASE RATE:	LIBOR
INDEX MATURITY:	Three Month
TRADE DATE:	October 22, 1997
SETTLEMENT DATE:	November 5, 1997
MATURITY DATE:	November 5, 1998
REDEMPTION DATE:	N/A
OPTIONAL REPAYMENT DATES:	N/A
SPREAD:	-0.110% (minus eleven bps)
SPREAD MULTIPLIER:	N/A
MAXIMUM INTEREST RATE:	N/A
MINIMUM INTEREST RATE:	N/A
INTEREST RESET DATES:	Quarterly
INTEREST PAYMENT DATES:	February 5, 1998, May 5, 1998, August 5, 1998 and Maturity subject to Modified Following Business Day.
INITIAL INTEREST RATE:	TBD November 3, 1997
FORM:	Book-entry

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