FILE NO. 333-28537 RULE 424(B)(3)

PROSPECTUS SUPPLEMENT (TO PROSPECTUS DATED JULY 7, 1997) (TO PROSPECTUS SUPPLEMENT DATED JULY 7, 1997)

PROSPECTUS NUMBER: 1612A DATED: NOVEMBER 17, 1997

MERRILL LYNCH & CO., INC. MEDIUM-TERM NOTES, SERIES B DUE NINE MONTHS OR MORE FROM DATE OF ISSUE FLOATING RATE NOTES

<TABLE> <CAPTION>

<S> <C>

Prime (Prior Day H.15) BASE RATE:

INDEX MATURITY: One Day

TRADE DATE: November 17, 1997

SETTLEMENT DATE: November 21, 1997

November 23, 1998 MATURITY DATE:

REDEMPTION DATE: N/A

OPTIONAL REPAYMENT DATES: N/A

SPREAD: -2.800%

SPREAD MULTIPLIER: N/A

MAXIMUM INTEREST RATE: N/A

MINIMUM INTEREST RATE: N/A

INTEREST RESET DATES: Daily

The 23rd of February, May, August and November commencing February 1998 through Maturity subject to Following Business Day Convention. INTEREST PAYMENT DATES:

INITIAL INTEREST RATE: 5.70%

FORM: Book-entry

</TABLE>