## PROSPECTUS SUPPLEMENT (TO PROSPECTUS AND PROSPECTUS SUPPLEMENT DATED JULY 7, 1997) PROSPECTUS NUMBER: 1654

MERRILL LYNCH & CO., INC.
MEDIUM-TERM NOTES, SERIES B
DUE NINE MONTHS OR MORE FROM DATE OF ISSUE

FIXED RATE NOTES

<TABLE> <CAPTION>

<S> <C>

PRINCIPAL AMOUNT: \$20,000,000

CUSIP NUMBER: 59018S A46

INTEREST RATE: 5.77000%

ORIGINAL ISSUE DATE: February 20, 1998

STATED MATURITY DATE: February 20, 2001

INTEREST PAYMENT DATES: Each May 15th and November 15th, commencing on May 15, 1998 through November 15,

2000 and on the Stated Maturity Date, subject to Following Business Day

Convention.

REPAYMENT AT THE OPTION OF

THE HOLDER: The Notes cannot be repaid prior to the Stated Maturity Date.

REDEMPTION AT THE OPTION OF

THE COMPANY: The Notes cannot be redeemed prior to the Stated Maturity Date.

FORM: The Notes are being issued in fully registered book-entry form.

TRUSTEE: The Chase Manhattan Bank

DATED: February 17, 1998

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