PROSPECTUS SUPPLEMENT

(TO THE PROSPECTUS DATED JANUARY 29, 1998 AND PROSPECTUS SUPPLEMENT DATED MARCH 12, 1998)

PROSPECTUS NUMBER: 1701

MERRILL LYNCH & CO., INC.
MEDIUM-TERM NOTES, SERIES B
DUE NINE MONTHS OR MORE FROM DATE OF ISSUE

FIXED RATE NOTES

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PRINCIPAL AMOUNT: \$135,000,000

CUSIP NUMBER: 59018SF90

INTEREST RATE: 5.79000%

ORIGINAL ISSUE DATE: April 28, 1998

STATED MATURITY DATE: April 28, 1999

INTEREST PAYMENT DATES: Each May 15th and November 15, commencing on May 15, 1998 through and including

the Stated Maturity Date, subject to Following Business Day Convention.

REPAYMENT AT THE OPTION

OF THE HOLDER: The Notes cannot be repaid prior to the Stated Maturity Date.

REDEMPTION AT THE OPTION

OF THE COMPANY: The Notes cannot be redeemed prior to the Stated Maturity Date.

FORM: The Notes are being issued in fully registered book-entry form.

TRUSTEE: The Chase Manhattan Bank

DATED: April 23, 1998

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