FILE NO. 333-44173 RULE 424(B)(3)

PROSPECTUS SUPPLEMENT

(TO PROSPECTUS DATED JANUARY 29, 1998 AND PROSPECTUS SUPPLEMENT DATED MARCH 12, 1998)

PROSPECTUS NUMBER: 1702

MERRILL LYNCH & CO., INC.
MEDIUM-TERM NOTES, SERIES B
DUE NINE MONTHS OR MORE FROM DATE OF ISSUE

FIXED RATE NOTES

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PRINCIPAL AMOUNT: \$60,000,000

CUSIP NUMBER: 59018S G24

INTEREST RATE: 5.87000%

ORIGINAL ISSUE DATE: May 4, 1998

STATED MATURITY DATE: May 4, 1999

INTEREST PAYMENT DATES: Interest pays the 15th of May and November commencing May 15, 1998; subject to

following business day convention.

REPAYMENT AT THE OPTION

OF THE HOLDER: The Notes cannot be repaid prior to the Stated Maturity Date.

REDEMPTION AT THE OPTION

OF THE COMPANY: The Notes cannot be redeemed prior to the Stated Maturity Date.

FORM: The Notes are being issued in fully registered book-entry form.

TRUSTEE: The Chase Manhattan Bank

DATED: April 29, 1998

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