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<TABLE>
<CAPTION>
<S>
PROSPECTUS SUPPLEMENT
(TO THE PROSPECTUS DATED JANUARY 29, 1998 AND PROSPECTUS SUPPLEMENT
DATED MARCH 12, 1998)
</TABLE>
                    MERRILL LYNCH & CO., INC.
                    MEDIUM-TERM NOTES, SERIES B
                DUE NINE MONTHS OR MORE FROM DATE OF ISSUE
                    FLOATING RATE NOTES
<TABLE>
<CAPTION>
\begin{tabular}{llll}
\(<\) S \(>\) & \(\langle\mathrm{C}\rangle\) & \(<\mathrm{C}\rangle\) & \(<\mathrm{C}>\) \\
PRINCIPAL AMOUNT \(:\) & \(\$ 50,000,000\) & ORIGINAL ISSUE DATE: & June 8, 1998 \\
CUSIP NUMBER: & 59018 S J70 & STATED MATURITY DATE: & June 8, 2000
\end{tabular}
INTEREST CALCULATION: DAY COUNT CONVENTION:
/x/ REGULAR FLOATING RATE NOTE /x/ ACTUAL/360
/ / INVERSE FLOATING RATE NOTE / / 30/360
(FIXED INTEREST RATE): / / ACTUAL/ACTUAL
INTEREST RATE BASIS:
/ / LIBOR / / COMMERCIAL PAPER RATE
/ CMT RATE / / ELEVENTH DISTRICT COST OF FUNDS RATE
/ / PRIME RATE
/x/ FEDERAL FUNDS RATE
/ / TREASURY RATE
DESIGNATED CMT PAGE: DESIGNATED LIBOR PAGE:
CMT TELERATE PAGE: LIBOR TELERATE PAGE:
CMT REUTERS PAGE: LIBOR REUTERS PAGE:
\begin{tabular}{llll} 
INDEX MATURITY: & Daily & MINIMUM INTEREST RATE: & Not Applicable \\
SPREAD: & \(0.200 \%\) & MAXIMUM INTEREST RATE: & Not Applicable \\
INITIAL INTEREST RATE: & & & NOD Applicable
\end{tabular}
INTEREST RESET DATES: Daily commencing June 8, }1998\mathrm{ through the maturity date, subject to following
business day convention.
INTEREST PAYMENT DATES: Quarterly on the 8th of September, December, March and June, commencing
    September 8, }1998\mathrm{ through the maturity date, subject to following business day
    convention.
REPAYMENT AT THE
OPTION OF THE HOLDER: The Notes cannot be repaid prior to the Stated Maturity Date.
REDEMPTION AT THE
OPTION OF THE COMPANY: The Notes cannot be redeemed prior to the Stated Maturity Date.
FORM: The Notes are being issued in fully registered book-entry form.
TRUSTEE: The Chase Manhattan Bank
DATED: June 3, 1998
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