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PROSPECTUS SUPPLEMENT
(TO PROSPECTUS DATED JANUARY 29, 1998 AND PROSPECTUS SUPPLEMENT DATED
MARCH 12, 1998)
PROSPECTUS NUMBER: 1739

FILE NO. 333-44173
RULE 424(B) (3)

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MERRILL LYNCH & CO., INC.
MEDIUM-TERM NOTES, SERIES B
DUE NINE MONTHS OR MORE FROM DATE OF ISSUE
FLOATING RATE NOTES

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PRINCIPAL AMOUNT: \$40,000,000 ORIGINAL ISSUE DATE: June 29, 1998

CUSIP NUMBER: 59018S L77 STATED MATURITY DATE: January 28, 2000

INTEREST CALCULATION: DAY COUNT CONVENTION:
/x/ REGULAR FLOATING RATE NOTE /x/ ACTUAL/360
/ / INVERSE FLOATING RATE NOTE / / 30/360
(FIXED INTEREST RATE): / / ACTUAL/ACTUAL

INTEREST RATE BASIS:
/x/ LIBOR / / COMMERCIAL PAPER RATE
/ / CMT RATE / / ELEVENTH DISTRICT COST OF FUNDS RATE
/ / PRIME RATE / / CD RATE
/ / FEDERAL FUNDS RATE / / OTHER (SEE ATTACHED)
/ / TREASURY RATE

DESIGNATED CMT PAGE: DESIGNATED LIBOR PAGE:
CMT TELERATE PAGE: LIBOR TELERATE PAGE: 3750
CMT REUTERS PAGE: LIBOR REUTERS PAGE:

INDEX MATURITY: Quarterly MINIMUM INTEREST RATE: Not Applicable

SPREAD: -0.050% MAXIMUM INTEREST RATE: Not Applicable

INITIAL INTEREST RATE: 5.60625% SPREAD MULTIPLIER: Not Applicable

INTEREST RESET DATES: On June 28, 1998 based on 1 month LIBOR, and Quarterly on the 28th of July, October, January, April to Maturity, subject to modified following business day convention.

INTEREST PAYMENT DATES: The 28th of July, October, January, and April, commencing July 28, 1998 to Maturity, subject to modified following business day convention.

REPAYMENT AT THE
OPTION OF THE HOLDER: The Notes cannot be repaid prior to the Stated Maturity Date.

REDEMPTION AT THE
OPTION OF THE COMPANY: The Notes cannot be redeemed prior to the Stated Maturity Date.

FORM: The Notes are being issued in fully registered book-entry form.

TRUSTEE: The Chase Manhattan Bank

DATED: June 25, 1998

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