PROSPECTUS SUPPLEMENT (TO PROSPECTUS AND PROSPECTUS SUPPLEMENT DATED JULY 30, 1998)

PROSPECTUS NUMBER: 1801

MERRILL LYNCH & CO., INC.

MEDIUM-TERM NOTES, SERIES B

DUE NINE MONTHS OR MORE FROM DATE OF ISSUE

CALLABLE FIXED RATE NOTES

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PRINCIPAL AMOUNT: \$25,000,000

CUSIP NUMBER: 59018S U44

INTEREST RATE: 6.05000%

ORIGINAL ISSUE DATE: December 15, 1998

STATED MATURITY DATE: December 15, 2008

INTEREST PAYMENT DATES: 15th day of each month commencing January 15, 1999, through and

including the Stated Maturity Date, subject to the following business day

convention.

REPAYMENT AT THE OPTION

OF THE HOLDER: The Notes cannot be repaid prior to the Stated Maturity Date.

REDEMPTION AT THE OPTION

OF THE COMPANY: The Notes may be redeemed prior to the Stated Maturity Date, See "Other

Provisions"

INITIAL REDEMPTION DATE: December 15, 2001

OTHER PROVISIONS: The Notes are subject to redemption at the option of ML&Co., in whole,

semi-annually on each June 15 and December 15 commencing December 15, 2001, at a redemption price equal to 100% of the principal amount of

the Notes upon at least 30 days prior notice.

FORM: The Notes are being issued in fully registered book-entry form.

TRUSTEE: The Chase Manhattan Bank

DATED: November 30, 1998

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