```
<TABLE>
<CAPTION>
\begin{tabular}{l} 
<S> \\
\begin{tabular}{l} 
PROSPECTUS SUPPLEMENT \\
(TO THE PROSPECTUS AND PROSPECTUS SUPPLEMENT DATED JULY 30, 1998)
\end{tabular} \\
\hline FILE NO. 333-59997 \\
RULE 424 (B) (3)
\end{tabular}
PROSPECTUS NUMBER: 1838
</TABLE>
MERRILL LYNCH \& CO., INC.
MEDIUM-TERM NOTES, SERIES B
DUE NINE MONTHS OR MORE FROM DATE OF ISSUE
FLOATING RATE NOTES
                                    FLOATING RATE NOTES
<TABLE>
<CAPTION>
\begin{tabular}{llll} 
<S> & <C> & & <C> \\
PRINCIPAL AMOUNT: & S \(25,000,000\) & & ORIGINAL ISSUE DATE:
\end{tabular}
\begin{tabular}{|c|c|}
\hline INTEREST RESET DATES: & Quarterly, on the 12th of January, April, July and October, commencing April 12, 1999; subject to modified following business day convention. \\
\hline INTEREST PAYMENT DATES: & Quarterly, on the 12th of January, April, July and October, commencing April 12, 1999; subject to modified following business day convention. \\
\hline REPAYMENT AT THE OPTION OF THE HOLDER: & The Notes cannot be repaid prior to the Stated Maturity Date. \\
\hline REDEMPTION AT THE OPTION OF THE COMPANY: & The Notes cannot be redeemed prior to the Stated Maturity Date. \\
\hline FORM: & The Notes are being issued in fully registered book-entry form. \\
\hline TRUSTEE: & The Chase Manhattan Bank \\
\hline DATED: & January 29, 1999 \\
\hline
\end{tabular}
```

</TABLE>

