FILE NO. 333-59997 RULE 424(B)(3)

PROSPECTUS SUPPLEMENT

(TO PROSPECTUS DATED JULY 30, 1998 AND PROSPECTUS SUPPLEMENT DATED FEBRUARY 17, 1999)

PROSPECTUS NUMBER: 1849

MERRILL LYNCH & CO., INC.
MEDIUM-TERM NOTES, SERIES B
DUE NINE MONTHS OR MORE FROM DATE OF ISSUE

FIXED RATE NOTES

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PRINCIPAL AMOUNT: \$125,000,000

CUSIP NUMBER: 59018S 2C7

INTEREST RATE: 5.73000%

ORIGINAL ISSUE DATE: February 26, 1999

STATED MATURITY DATE: February 26, 2002

INTEREST PAYMENT DATES: Each February 26 and August 26, commencing on August 26, 1999, through and

including the Stated Maturity Date, subject to Following Business Day Convention.

REPAYMENT AT THE OPTION

OF THE HOLDER: The Notes cannot be repaid prior to the Stated Maturity Date.

REDEMPTION AT THE OPTION

OF THE COMPANY: The Notes cannot be redeemed prior to the Stated Maturity Date.

FORM: The Notes are being issued in fully registered book-entry form.

TRUSTEE: The Chase Manhattan Bank

DATED: February 23, 1999

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