

<TABLE>  
<CAPTION>

<S>

<C>

PROSPECTUS SUPPLEMENT  
(TO PROSPECTUS DATED JULY 30, 1998 AND PROSPECTUS SUPPLEMENT DATED  
FEBRUARY 17, 1999)  
PROSPECTUS NUMBER: 1852

FILE NO. 333-59997  
RULE 424(B) (3)

</TABLE>

MERRILL LYNCH & CO., INC.  
MEDIUM-TERM NOTES, SERIES B  
DUE NINE MONTHS OR MORE FROM DATE OF ISSUE  
FLOATING RATE NOTES

<TABLE>  
<CAPTION>

<S>

<C>

<C>

<C>

PRINCIPAL AMOUNT: \$20,000,000 ORIGINAL ISSUE DATE: March 5, 1999

CUSIP NUMBER: 59018S 2F0 STATED MATURITY DATE: March 5, 2002

INTEREST CALCULATION:  
/x/ REGULAR FLOATING RATE NOTE  
/ / INVERSE FLOATING RATE NOTE  
(FIXED INTEREST RATE):

DAY COUNT CONVENTION:  
/x/ ACTUAL/360  
/ / 30/360  
/ / ACTUAL/ACTUAL

INTEREST RATE BASIS:  
/ / LIBOR  
/ / CMT RATE  
/ / PRIME RATE  
/ / FEDERAL FUNDS RATE  
/ / TREASURY RATE

/ / COMMERCIAL PAPER RATE  
/ / ELEVENTH DISTRICT COST OF FUNDS RATE  
/ / CD RATE  
/x/ OTHER (SEE ATTACHED)

DESIGNATED CMT PAGE:  
CMT TELERATE PAGE:  
CMT REUTERS PAGE:

DESIGNATED LIBOR PAGE:  
LIBOR TELERATE PAGE:  
LIBOR REUTERS PAGE:

INDEX MATURITY: Daily MINIMUM INTEREST RATE: Not Applicable

SPREAD: 0.430% MAXIMUM INTEREST RATE: Not Applicable

INITIAL INTEREST RATE: TBD SPREAD MULTIPLIER: Not Applicable

INTEREST RESET DATES: Daily, commencing March 5, 1999, through maturity; subject to following business day convention

INTEREST PAYMENT DATES: Quarterly, on the 5th of March, June, September, and December, commencing June 5, 1999; subject to following business day convention.

INTEREST DETERMINATION DATES: The Interest Determination Dates with respect to the Modified Federal Funds Rate shall be each Interest Reset Dates. The interest rate effective on each day shall be (a) if such day is an Interest Reset Date, the interest rate determined on the Interest Determination Date occurring on such Interest Reset Date or (b) if such day is not an Interest Reset Date, the interest rate determined as of the Interest Determination Date occurring on the immediately preceding Interest Reset Date.

REPAYMENT AT THE OPTION OF THE HOLDER: The Notes cannot be repaid prior to the Stated Maturity Date.

REDEMPTION AT THE OPTION OF THE COMPANY: The Notes cannot be redeemed prior to the Stated Maturity Date.

</TABLE>

MERRILL LYNCH & CO., INC.  
MEDIUM-TERM NOTES, SERIES B

MODIFIED FEDERAL FUNDS RATE NOTES

Determination of Modified Federal Funds Rate: The Modified Federal Funds Rate shall be determined on the applicable Interest Determination Date relating to the Modified Federal Funds Rate Notes (a "Modified Federal Funds Rate Interest Determination Date"), as the rate on such date for federal funds as set forth on Telerate Page 5 as of 12:00 P.M., New York City time, under the heading "Dow Jones Treasury & Money Markets-Federal Funds-Open". If such rate does not appear on Telerate Page 5 on the related Modified Federal Funds Rate Interest Determination Date, Modified Federal Funds Rate shall mean the rate on such Modified Federal Funds Rate Interest Determination Date as set forth on Telerate Page 4833 as of 12:00 P.M., New York City time, under the heading "MW. Marshall Inc.-New York-Fed Funds O/N-OPN". If such rate does not appear on any of Telerate Pages 5 or 4833 as specified above on the related Modified Federal Funds Rate Interest Determination Date, the Modified Federal Funds Rate for such Modified Federal Funds Rate Interest Determination Date will be calculated by the Calculation Agent and will be the arithmetic mean of the rates for the last transaction in overnight United States dollar federal funds arranged by three leading brokers of federal funds transactions in The City of New York selected by the Calculation Agent, and available prior to 9:00 A.M. New York City Time, on such Modified Federal Funds Rate Interest Determination Date; provided, however, that if the brokers so selected by the Calculation Agent are not quoting as mentioned in this sentence, the Modified Federal Funds Rate with respect to such Modified Federal Funds Rate Interest Determination Date will be the Modified Federal Funds Rate in effect for such Modified Federal Funds Rate on such Modified Federal Funds Rate Interest Determination Date.

"Telerate Page" means, when used in connection with any designated page, the display page so designated on Bridge Telerate, Inc. or any successor service.