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PROSPECTUS SUPPLEMENT
(TO PROSPECTUS DATED JULY 30, 1998 AND PROSPECTUS SUPPLEMENT DATED
FEBRUARY 17, 1999)
PROSPECTUS NUMBER: 1859

FILE NO. 333-59997
RULE 424(B) (3)

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MERRILL LYNCH & CO., INC.
MEDIUM-TERM NOTES, SERIES B
DUE NINE MONTHS OR MORE FROM DATE OF ISSUE
FLOATING RATE NOTES

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PRINCIPAL AMOUNT: \$25,000,000 ORIGINAL ISSUE DATE: April 9, 1999

CUSIP NUMBER: 59081S2N3 STATED MATURITY DATE: April 9, 2001

INTEREST CALCULATION: DAY COUNT CONVENTION:
/x/ REGULAR FLOATING RATE NOTE /x/ ACTUAL/360
/ / INVERSE FLOATING RATE NOTE / / 30/360
(FIXED INTEREST RATE): / / ACTUAL/ACTUAL

INTEREST RATE BASIS:
/x/ LIBOR / / COMMERCIAL PAPER RATE
/ / CMT RATE / / ELEVENTH DISTRICT COST OF FUNDS RATE
/ / PRIME RATE / / CD RATE
/ / FEDERAL FUNDS RATE / / OTHER (SEE ATTACHED)
/ / TREASURY RATE
DESIGNATED CMT PAGE: DESIGNATED LIBOR PAGE:
CMT TELERATE PAGE: LIBOR TELERATE PAGE: 3750
CMT REUTERS PAGE: LIBOR REUTERS PAGE:

INDEX MATURITY: Three Months MINIMUM INTEREST RATE: Not Applicable

SPREAD: 0.080% MAXIMUM INTEREST RATE: Not Applicable

INITIAL INTEREST RATE: TBD SPREAD MULTIPLIER: Not Applicable

INTEREST RESET DATES: Quarterly, on the 9th of January, April, July and October, commencing
July 9, 1999; subject to modified following business day convention.

INTEREST PAYMENT DATES: Quarterly, on the 9th of January, April, July and October, commencing
July 9, 1999; subject to modified following business day convention.

REPAYMENT AT THE
OPTION OF THE HOLDER: The Notes cannot be repaid prior to the Stated Maturity Date.

REDEMPTION AT THE
OPTION OF THE COMPANY: The Notes cannot be redeemed prior to the Stated Maturity Date.

FORM: The Notes are being issued in fully registered book-entry form.

TRUSTEE: The Chase Manhattan Bank

DATED: March 30, 1999

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