PROSPECTUS SUPPLEMENT

(TO PROSPECTUS DATED JULY 30, 1998 AND PROSPECTUS SUPPLEMENT DATED FEBRUARY 17, 1999)

PROSPECTUS NUMBER: 8162

MERRILL LYNCH & CO., INC. MEDIUM-TERM NOTES, SERIES B DUE NINE MONTHS OR MORE FROM DATE OF ISSUE

FIXED RATE NOTES

<TABLE> <CAPTION>

<C>

PRINCIPAL AMOUNT: \$160,000,000

CUSIP NUMBER: 59081S2R4

6.07000% INTEREST RATE:

ORIGINAL ISSUE DATE: April 6, 1999

STATED MATURITY DATE: April 6, 2004

INTEREST PAYMENT DATES: Each April 6 and October 6, commencing on October 6, 1999 through and including

the Stated Maturity Date, subject to Following Business Day Convention.

REPAYMENT AT THE OPTION

OF THE HOLDER: The Notes cannot be repaid prior to the Stated Maturity Date.

REDEMPTION AT THE OPTION

OF THE COMPANY: The Notes cannot be redeemed prior to the Stated Maturity Date.

FORM: The Notes are being issued in fully registered book-entry form.

TRUSTEE: The Chase Manhattan Bank

March 31, 1999 DATED:

</TABLE>