FILE NO. 333-68747 RULE 424(B)(3)

PROSPECTUS SUPPLEMENT (TO PROSPECTUS AND PROSPECTUS SUPPLEMENT DATED MAY 6, 1999)

PROSPECTUS NUMBER: 1868

MERRILL LYNCH & CO., INC. MEDIUM-TERM NOTES, SERIES B DUE NINE MONTHS OR MORE FROM DATE OF ISSUE CALLABLE FIXED RATE NOTES

<TABLE> <CAPTION> <S> <C> PRINCIPAL AMOUNT: \$25,000,000 CUSIP NUMBER: 59018s 2W3 6.63000% INTEREST RATE: ORIGINAL ISSUE DATE: May 28, 1999 STATED MATURITY DATE: May 28, 2014 INTEREST PAYMENT DATES: 28th day of each month commencing June 28, 1999, through and including the Stated Maturity Date, subject to the following business day convention. REPAYMENT AT THE OPTION OF THE HOLDER: The Notes cannot be repaid prior to the Stated Maturity Date. REDEMPTION AT THE OPTION OF THE COMPANY: The Notes may be redeemed prior to the Stated Maturity Date, See "Other Provisions" INITIAL REDEMPTION DATE: May 28, 2003 OTHER PROVISIONS: The Notes are subject to redemption at the option ML&Co., in whole, semiannually on each May 28 and November 28 commencing May 28, 2003, at a redemption price equal to 100% of the principal amount of the Notes upon at least 30 days prior notice. FORM: The Notes are being issued in fully registered book-entry form. TRUSTEE: The Chase Manhattan Bank DATED: May 11, 1999

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