## PROSPECTUS SUPPLEMENT

(To Prospectus Supplement and Prospectus dated January 24, 2001)

File No. 333-52822 Rule 424(b)(3)

MERRILL LYNCH & CO., INC.

## MEDIUM TERM NOTES, SERIES B DUE NINE MONTHS OR MORE FROM DATE OF ISSUE

## FIXED RATE NOTES

<s> Principal Amount:</s>	<c> \$150,000,000</c>	
Commission:	0.075%	
Issue Price:	100.00%	
Proceeds:	\$149,887,500.00	
Cusip Number:	59018Y HQ 7	
Interest Rate:	4.27000%	
Original Issue Date:	April 27, 2001	
Stated Maturity Date:	May 3, 2002	
Interest Payment Dates:	At Maturity	
Day Count:	Act/360	
Repayment at the Option of the Holder:	The Notes cannot be repaid prior to the Stated Maturity Date.	
Redemption at the Option of the Company:	The Notes cannot be redeemed prior to the Stated Maturity Date.	
Form:	The Notes are being issued in fully registered book-entry form.	
Trustee:	The Chase Manhattan Bank	
Underwriters: and	Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), HSBC Securities (USA) Inc.	
transaction. MLPF&S	Wachovia Securities, Inc. (the "Underwriters"), are acting as principals in this is acting as the Lead Underwriter.	
the Underwriters opposite	Pursuant to an agreement, dated April 24, 2001 (the "Agreement"), between the Company and Underwriters, the Company has agreed to sell to each of the Underwriters and each of the has severally and not jointly agreed to purchase the principal amount of Notes set forth	
	its name below:	the principal amount of Notes set forth
	Underwriters	Principal Amount of the Notes
	Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$135,000,000
	HSBC Securities (USA) Inc. Wachovia Securities, Inc.	\$7,500,000 \$7,500,000 
	Total	\$150,000,000
conditions and	Pursuant to the Agreement, the obligations of the Underwriters are subject to certain	
	the Underwritere are committed to take and new few all of the Nation of any states	

the Underwriters are committed to take and pay for all of the Notes, if any are taken.

of the Notes the Issue	The Underwriters have advised the Company that they propose initially to offer all or part	
	directly to the public at the Issue Price listed above. After the initial public offering,	
	Price may be changed.	
including	The Company has agreed to indemnify the Underwriters against certain liabilities,	
	liabilities under the Securities Act of 1933, as amended.	
Dated:	April 24, 2001	

</TABLE>