

MERRILL LYNCH & CO., INC.  
MEDIUM-TERM NOTES, SERIES B  
Due Nine Months or More from Date of Issue

<TABLE>  
<CAPTION>

Floating Rate Notes

<S>	<C>	<C>
Principal Amount:	\$220,000,000	
Commission:	0.1750%	
Issue Price:	100.00%	
Proceeds:	\$219,615,000	Original Issue Date: May 2, 2001
CUSIP Number:	59018Y HV 6	Stated Maturity Date: May 2, 2003
Interest Calculation:		Day Count Convention:
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<input checked="" type="checkbox"/> Regular Floating Rate Note		<input checked="" type="checkbox"/> Actual/360
<input type="checkbox"/> Inverse Floating Rate Note (Fixed Interest Rate):		<input type="checkbox"/> 30/360
		<input type="checkbox"/> Actual/Actual
Interest Rate Basis:		
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<input type="checkbox"/> LIBOR		<input type="checkbox"/> Commercial Paper Rate
<input type="checkbox"/> CMT Rate		<input type="checkbox"/> Eleventh District Cost of Funds Rate
<input type="checkbox"/> Prime Rate		<input type="checkbox"/> CD Rate
<input checked="" type="checkbox"/> Federal Funds Rate		<input type="checkbox"/> Other (see attached)
<input type="checkbox"/> Treasury Rate		
Designated CMT Page:		Designated LIBOR Page:
CMT Telerate Page:		LIBOR Telerate Page:
CMT Reuters Page:		LIBOR Reuters Page:
Index Maturity:	N/A	Minimum Interest Rate: Not Applicable
Spread:	+0.370%	Maximum Interest Rate: Not Applicable
Initial Interest Rate:	TBD	Spread Multiplier: Not Applicable
Interest Reset Dates:	Daily, commencing May 2, 2001 through the maturity date; subject to the following business day convention	
Interest Payment Dates:	Quarterly, on the 2nd of February, May, August and November commencing August 2, 2001 until maturity, subject to the following business day convention	
Repayment at the Option of the Holder:	The Notes cannot be repaid prior to the Stated Maturity Date.	
Redemption at the Option of the Company:	The Notes cannot be redeemed prior to the Stated Maturity Date.	
Form:	The Notes are being issued in fully registered book-entry form.	
Trustee:	The Chase Manhattan Bank	

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Underwriters:

Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), ABN AMRO Incorporated and First Union Securities, Inc. (the "Underwriters"), are acting as principals in this transaction. MLPF&S is acting as the Lead Underwriter.

Pursuant to an agreement, dated April 27, 2001 (the "Agreement"), between the Company and the Underwriters, the Company has agreed to sell to each of

the Underwriters and each of the Underwriters has severally and not jointly agreed to purchase the principal amount of Notes set forth opposite its name below:

Underwriters -----	Principal Amount of the Notes -----
Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$209,000,000
ABN AMRO Incorporated	\$ 5,500,000
First Union Securities, Inc.	\$ 5,500,000
	-----
Total	\$220,000,000

Pursuant to the Agreement, the obligations of the Underwriters are subject to certain conditions and the Underwriters are committed to take and pay for all of the Notes, if any are taken.

The Underwriters have advised the Company that they propose initially to offer all or part of the Notes directly to the public at the Issue Price listed above. After the initial public offering, the Issue Price may be changed.

The Company has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

Dated: April 27, 2001