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PROSPECTUS SUPPLEMENT

File No. 333-52822

(To Prospectus Supplement and Prospectus dated January 24, 2001)

Rule 424(b) (3)

Merrill Lynch & Co., Inc.

Medium Term Notes, Series B
Due Nine Months or More from Date of Issue

Fixed Rate Notes

<S>	<C>
Principal Amount:	\$200,000,000
Commission:	0.250%
Issue Price:	100.00%
Proceeds:	\$199,500,000.00
Cusip Number:	59018Y JC 6
Interest Rate:	5.46000%
Original Issue Date:	May 7, 2001
Stated Maturity Date:	May 7, 2004
Interest Payment Dates:	Each May 7th and November 7th, commencing on November 7, 2001 until maturity, subject to following business day convention.
Repayment at the Option of the Holder:	The Notes cannot be repaid prior to the Stated Maturity Date.
Redemption at the Option of the Company:	The Notes cannot be redeemed prior to the Stated Maturity Date.
Form:	The Notes are being issued in fully registered book-entry form.
Trustee:	The Chase Manhattan Bank
Underwriters:	Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), HSBC Securities (USA) Inc.
	and Wachovia Securities, Inc. (the "Underwriters"), are acting as principals in this transaction. MLPF&S is acting as the Lead Underwriter.
and the	Pursuant to an agreement, dated May 2, 2001 (the "Agreement"), between the Company
the	Underwriters, the Company has agreed to sell to each of the Underwriters and each of
Notes	Underwriters has severally and not jointly agreed to purchase the principal amount of
	set forth opposite its name below:

Underwriters	Principal Amount of the Notes
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Merrill Lynch, Pierce & Smith Incorporated	\$190,000,000
HSBC Securities (USA) Inc.	\$ 5,000,000
Wachovia Securities, Inc.	\$ 5,000,000

Total	\$200,000,000

if any Pursuant to the Agreement, the obligations of the Underwriters are subject to certain conditions and the Underwriters are committed to take and pay for all of the Notes, are taken.

part of The Underwriters have advised the Company that they propose initially to offer all or the Notes directly to the public at the Issue Price listed above. After the initial public offering, the Issue Price may be changed.

including The Company has agreed to indemnify the Underwriters against certain liabilities, liabilities under the Securities Act of 1933, as amended.

Dated:

May 2, 2001

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