
(To the Prospectus Supplement and
Prospectus dated January 24, 2001)
Prospectus Supplement Number: 2204

<TABLE>
<CAPTION>

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

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Principal Amount: \$250,000,000
Issue Price: 100.00%
CUSIP Number: 59018Y LX 7

Interest Calculation:

Regular Floating Rate Note
 Inverse Floating Rate Note
(Fixed Interest Rate):

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Original Issue Date: March 1, 2002
Stated Maturity Date: March 1, 2004

Day Count Convention:

Actual/360
 30/360
 Actual/Actual

Interest Rate Basis:

LIBOR
 CMT Rate
 Prime Rate
 Federal Funds Rate
 Treasury Rate
Designated CMT Page:
CMT Telerate Page:
CMT Reuters Page:

Commercial Paper Rate
 Eleventh District Cost of Funds Rate
 CD Rate
 Other (see attached)

Designated LIBOR Page:
LIBOR Telerate Page:
LIBOR Reuters Page:

Index Maturity: Not Applicable

Minimum Interest Rate: Not Applicable

Spread: +0.350%

Maximum Interest Rate: Not Applicable

Initial Interest Rate: Calculated as if the Original Issue
Date was an Interest Reset Date

Spread Multiplier: Not Applicable

Interest Reset Dates: Each Business Day, commencing March 4,
2002 to but excluding the Stated
Maturity Date, subject to the following
Business Day convention.

Interest Payment Dates: Quarterly, on the 1st of March, June, September and
December commencing June 1, 2002 until maturity, subject
to the following Business Day convention.

Repayment at the
Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the
Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: JPMorgan Chase Bank

Underwriters: Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"),
HSBC Securities (USA) Inc. and BNP Paribas Securities Corp. (the
"Underwriters"), are acting as principals in this transaction.
MLPF&S is acting as the Lead Underwriter.

Pursuant to an agreement, dated February 26, 2002
(the "Agreement"), between the Company and the
Underwriters, the Company has agreed to sell to each
of the Underwriters and each of the Underwriters has
severally and not jointly agreed to purchase the
principal amount of Notes set forth opposite its name
below:

Underwriters	Principal Amount of the Notes
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Merrill Lynch, Pierce, Fenner & Smith	\$240,000,000

Incorporated	
HSBC Securities (USA) Inc.	\$5,000,000
BNP Paribas Securities Corp.	\$5,000,000

Total	\$250,000,000

Pursuant to the Agreement, the obligations of the Underwriters are subject to certain conditions and the Underwriters are committed to take and pay for all of the Notes, if any are taken.

The Underwriters have advised the Company that they propose initially to offer all or part of the Notes directly to the public at the Issue Price listed above. After the initial public offering, the Issue Price may be changed.

The Company has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

Dated: February 26, 2002

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