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PROSPECTUS SUPPLEMENT

File No. 333-52822
Rule 424(b)(3)

(To Prospectus Supplement and Prospectus dated January 24, 2001)
Prospectus Supplement Number: 2211

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

<S> Principal Amount: \$100,000,000 <C> Original Issue Date: March 11, 2002
Issue Price: 100.00% Stated Maturity Date: March 11, 2004
CUSIP Number: 59018Y ME 8
Interest Calculation: Day Count Convention:

[x] Regular Floating Rate Note [x] Actual/360
[] Inverse Floating Rate Note [] 30/360
 (Fixed Interest Rate): [] Actual/Actual

Interest Rate Basis:

[] LIBOR [] Commercial Paper Rate
[] CMT Rate [] Eleventh District Cost of Funds Rate
[] Prime Rate [] CD Rate
[x] Federal Funds Rate [] Other (see attached)
[] Treasury Rate
Designated CMT Page: Designated LIBOR Page:
 CMT Telerate Page: LIBOR Telerate Page:
 CMT Reuters Page: LIBOR Reuters Page:

Index Maturity: Not Applicable Minimum Interest Rate: Not Applicable
Spread: +0.350% Maximum Interest Rate: Not Applicable

Initial Interest Rate: Calculated as if the Spread Multiplier: Not Applicable
 Original Issue Date
 was an Interest
 Reset Date

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Interest Reset Dates: Each Business Day, commencing March 12,
 2002 to but excluding the Stated Maturity Date,
 subject to the following Business Day convention.

Interest Payment Dates: Quarterly, on the 11th of March, June,
 September and December commencing June 11, 2002
 until maturity, subject to the following Business
 Day convention.

Repayment at the
Option of the Holder: The Notes cannot be repaid prior to the Stated
 Maturity Date.

Redemption at the
Option of the Company: The Notes cannot be redeemed prior to the
 Stated Maturity Date.

Form: The Notes are being issued in fully registered
 book-entry form.

Trustee: JPMorgan Chase Bank

Underwriters: Merrill Lynch, Pierce, Fenner & Smith
 Incorporated ("MLPF&S"), HSBC Securities (USA)
 Inc. and BNP Paribas Securities Corp. (the
 "Underwriters"), are acting as principals in this
 transaction. MLPF&S is acting as the Lead

Underwriter.

Pursuant to an agreement, dated March 5, 2002 (the "Agreement"), between the Company and the Underwriters, the Company has agreed to sell to each of the Underwriters and each of the Underwriters has severally and not jointly agreed to purchase the principal amount of Notes set forth opposite its name below:

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Underwriters -----	Principal Amount of the Notes -----
<S>	<C>
Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$96,000,000
HSBC Securities (USA) Inc.	\$2,000,000
BNP Paribas Securities Corp.	\$2,000,000

Total	\$100,000,000

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Pursuant to the Agreement, the obligations of the Underwriters are subject to certain conditions and the Underwriters are committed to take and pay for all of the Notes, if any are taken.

The Underwriters have advised the Company that they propose initially to offer all or part of the Notes directly to the public at the Issue Price listed above. After the initial public offering, the Issue Price may be changed.

The Company has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

Dated: March 5, 2002