
(To Prospectus Supplement and Prospectus dated
June 3, 2003)
Pricing Supplement Number: 2329

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series B
Due Nine Months or More from Date of Issue

Floating Rate Notes

<TABLE>		<C>	
<S>		Original Issue Date:	August 1, 2003
Principal Amount:	\$150,000,000	Stated Maturity Date:	August 1, 2005
Issue Price:	100.00%		
CUSIP Number:	59018YRS2		

Interest Calculation:

Day Count Convention:

Regular Floating Rate Note
 Inverse Floating Rate Note
(Fixed Interest Rate):

Actual/360
 30/360
 Actual/Actual

Interest Rate Basis:

LIBOR
 CMT Rate
Rate
 Prime Rate
 Federal Funds Rate
 Treasury Rate
Designated CMT Page:
CMT Moneyline Telerate Page:

Commercial Paper Rate
 Eleventh District Cost of Funds
 CD Rate
 Other (see attached)
Designated LIBOR Page:
LIBOR Moneyline Telerate Page:
LIBOR Reuters Page:

Index Maturity:	Not Applicable	Minimum Interest Rate:	Not Applicable
Spread:	+ 0.250%	Maximum Interest Rate:	Not Applicable
Initial Interest Rate:	Calculated as if the Original Issue Date was an Interest Reset Date	Spread Multiplier:	Not Applicable
Interest Reset Dates:	Each Business Day, commencing August 2, 2003 to but excluding the Stated Maturity Date, subject to the following Business Day convention.		
Interest Payment Dates:	Quarterly, on the 1st of February, May, August and November, commencing November 1, 2003 until maturity, subject to the following Business Day convention.		
Repayment at the Option of the Holder:	The Notes cannot be repaid prior to the Stated Maturity Date.		
Redemption at the Option of the Company:	The Notes cannot be redeemed prior to the Stated Maturity Date.		
Form:	The Notes are being issued in fully registered book-entry form.		
Trustee:	JPMorgan Chase Bank		
Underwriters:	Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), Morgan Keegan & Company, Inc. and ABN AMRO Incorporated (the "Underwriters"), are acting as principals in this transaction. MLPF&S is acting as the Lead Underwriter.		

Pursuant to an agreement, dated July 29, 2003 (the "Agreement"), between Merrill Lynch & Co., Inc. (the "Company") and the Underwriters, the Company has agreed to sell to each of the Underwriters and each of the Underwriters has severally and not jointly agreed to purchase the principal amount of Notes set forth opposite its name below:

Underwriters

Principal Amount of the Notes

Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$ 147,000,000
Morgan Keegan & Company, Inc.	\$1,500,000
ABN AMRO Incorporated	\$1,500,000

Total	\$ 150,000,000

Pursuant to the Agreement, the obligations of the Underwriters are subject to certain conditions and the Underwriters are committed to take and pay for all of the Notes, if any are taken.

The Underwriters have advised the Company that they propose initially to offer all or part of the Notes directly to the public at the Issue Price listed above. After the initial public offering, the Issue Price may be changed.

The Company has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

Dated: July 29, 2003

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