

(To Prospectus Supplement and Prospectus dated
November 26, 2003)
Pricing Supplement Number: 2364

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series C
Due Nine Months or More from Date of Issue

Floating Rate Notes

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Principal Amount: \$350,000,000 Original Issue Date: February 27, 2004
CUSIP Number: 59018YTB7 Stated Maturity Date: February 27, 2007
Issue Price: 100%

Interest Calculation: Day Count Convention:

 Regular Floating Rate Note Actual/360
 Inverse Floating Rate Note 30/360
(Fixed Interest Rate): Actual/Actual

Interest Rate Basis:

 LIBOR Commercial Paper Rate
 CMT Rate Eleventh District Cost of Funds Rate
 Prime Rate CD Rate
 Federal Funds Rate Other (see attached)
 Treasury Rate
Designated CMT Page: Designated LIBOR Page:
CMT Moneyline Telerate Page: LIBOR Moneyline Telerate Page: 3750
LIBOR Reuters Page:

Index Maturity: Three Months Minimum Interest Rate: Not Applicable

Spread: +0.125% Maximum Interest Rate: Not Applicable

Initial Interest Rate: Calculated as if the Original Issue Spread Multiplier: Not Applicable
Date was an Interest Reset Date

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Interest Reset Dates: Quarterly, on the 27th of February, May, August and November, commencing on May 27, 2004, subject to modified following Business Day convention.

Interest Payment Dates: Quarterly, on the 27th of February, May, August and November, commencing on May 27, 2004, subject to modified following Business Day convention.

Repayment at the Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: JPMorgan Chase Bank

Underwriters: Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), Wells Fargo Brokerage Services, LLC and Morgan Keegan & Company, Inc. (the "Underwriters"), are acting as principals in this transaction. MLPF&S is acting as the Lead Underwriter.

Pursuant to an agreement, dated February 24, 2004 (the "Agreement"), between Merrill Lynch & Co., Inc. (the "Company") and the Underwriters, the Company has agreed to sell to each of the Underwriters and each of the Underwriters has severally and not jointly agreed to purchase the principal amount of Notes set forth opposite its name below:

Underwriters -----	Principal Amount of the Notes -----
Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$343,000,000
Morgan Keegan & Company, Inc.	\$3,500,000
Wells Fargo Brokerage Services, LLC	\$3,500,000

Total	\$350,000,000

conditions and

Pursuant to the Agreement, the obligations of the Underwriters are subject to certain the Underwriters are committed to take and pay for all of the Notes, if any are taken.

part of the

The Underwriters have advised the Company that they propose initially to offer all or Notes directly to the public at the Issue Price listed above. After the initial public offering, the Issue Price may be changed.

including

The Company has agreed to indemnify the Underwriters against certain liabilities, liabilities under the Securities Act of 1933, as amended.

Underwriting Discount:

0.2500%

Dated:

February 24, 2004

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