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(To Prospectus Supplement and Prospectus  
dated November 26, 2003)  
Pricing Supplement Number: 2371

Merrill Lynch & Co., Inc.  
Medium-Term Notes, Series C  
Due Nine Months or More from Date of Issue

## Floating Rate Notes

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Principal Amount:	\$250,000,000	Original Issue Date:	March 18, 2004
CUSIP Number:	59018YTG6	Stated Maturity Date:	March 17, 2006
Issue Price:	100%		

Interest Calculation: ----- Day Count Convention: -----

x   Regular Floating Rate Note	x   Actual/360
Inverse Floating Rate Note (Fixed Interest Rate):	30/360
	Actual/Actual

Interest Rate Basis: -----

x   LIBOR	Commercial Paper Rate
CMT Rate	Eleventh District Cost of Funds Rate
Prime Rate	CD Rate
Federal Funds Rate	Other (see attached)
Treasury Rate	

Designated CMT Page: ----- Designated LIBOR Page: -----  
CMT Moneyline Telerate Page: ----- LIBOR Moneyline Telerate Page: 3750  
LIBOR Reuters Page: -----

Index Maturity: One Month	Minimum Interest Rate: Not
Applicable	
Spread: + 0.06%	Maximum Interest Rate: Not
Applicable	
Initial Interest Rate: Calculated as if the Original Issue Date was an Interest Reset Date	Spread Multiplier: Not Applicable

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Interest Reset Dates: Monthly, on the 17th of every month, commencing on April 17, 2004, subject to modified following Business Day convention.

Interest Payment Dates: Monthly, on the 17th of every month, commencing on April 17, 2004, subject to modified following Business Day convention.

Repayment at the  
Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the  
Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: JPMorgan Chase Bank

Underwriters: Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), Ramirez & Co, Inc. and Muriel Siebert & Company (the "Underwriters"), are acting as principals in this transaction. MLPF&S is acting as the Lead Underwriter.

Pursuant to an agreement, dated March 12, 2004 (the "Agreement"), between Merrill Lynch & Co., Inc.

(the "Company") and the Underwriters, the Company has agreed to sell to each of the Underwriters and each of the Underwriters has severally and not jointly agreed to purchase

the principal amount of Notes set forth opposite its name below:

Underwriters -----	Principal Amount of the Notes -----
Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$245,000,000
Ramirez & Co., Inc.	\$2,500,000
Muriel Siebert & Company	\$2,500,000 -----
Total	\$250,000,000

conditions Pursuant to the Agreement, the obligations of the Underwriters are subject to certain and the Underwriters are committed to take and pay for all of the Notes, if any are taken.

of The Underwriters have advised the Company that they propose initially to offer all or part the Notes directly to the public at the Issue Price listed above. After the initial public offering, the Issue Price may be changed.

The Company has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

Underwriting Discount: 0.1750%

Dated: March 12, 2004

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