

(To Prospectus Supplement and Prospectus dated November 26, 2003)
Prospectus Supplement Number: 2375

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series C
Due Nine Months or More from Date of Issue

Floating Rate Notes

<TABLE>			
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<S>			
Principal Amount:	<C>	<C>	<C>
20, 2004	\$185,000,000	Original Issue Date:	April
Issue Price:	100.00%	Stated Maturity Date:	April
20, 2007			
CUSIP Number:	59018YTL5		

Interest Calculation:		Day Count Convention:	
-----		-----	
x Regular Floating Rate Note		x Actual/360	
Inverse Floating Rate Note (Fixed Interest Rate):		30/360	
		Actual/Actual	

Interest Rate Basis:			

LIBOR		Commercial Paper Rate	
CMT Rate		Eleventh District Cost of Funds Rate	
Prime Rate		CD Rate	
x Same Day Federal Funds Rate		Other (see attached)	
Treasury Rate			
Designated CMT Page:		Designated LIBOR Page:	
CMT Telerate Page:		LIBOR Telerate Page:	
CMT Reuters Page:		LIBOR Reuters Page:	

Index Maturity: Applicable	Not Applicable	Minimum Interest Rate:	Not
Spread: Applicable	+0.270%	Maximum Interest Rate:	Not
Initial Interest Rate: Applicable	Calculated as if the Original Issue Date was an Interest Reset Date	Spread Multiplier:	Not

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Interest Reset Dates: Each Business Day, commencing April 21, 2004 to but excluding the Stated Maturity Date, subject to the following Business Day convention; provided, however, that the Business Day immediately preceding any Interest Payment Date shall not be an Interest Reset Date, and the rate in effect on such date shall be that applicable on the second Business Day preceding such Interest Payment Date.

Interest Payment Dates: Quarterly, on the 20th of January, April, July and October commencing July 20, 2004 until maturity, subject to the following Business Day convention.

Other Terms and Conditions: The Interest Determination Date with respect to the Federal Funds Rate shall be the applicable Interest Reset Date.

"Same Day Federal Funds Rate" means:

States
(Effective)"
page as

(1) the rate with respect to the particular Interest Determination Date for United dollar federal funds as published in H.15(519) under the caption "Federal Funds and displayed on Moneyline Telerate or any successor service on page 120 or any other may replace page 120 on that service ("Moneyline Telrate Page 120"), or

120 or
the rate
federal

(2) if the rate referred to in clause (1) does not appear on Moneyline Telerate Page is not published by 3:00 P.M., New York City time, on the related calculation date, with respect to the particular Interest Determination Date for United States dollar funds as published in H.15

the
time,
Determination

Daily Update, or other recognized electronic source used for the purpose of displaying applicable rate, under the caption "Federal Funds (Effective)", or

last
brokers
include
York

(3) if the rate referred to in clause (2) is not published by 3:00 P.M., New York City on the related calculation date, the rate with respect to the particular Interest Date calculated by the calculation agent as the arithmetic mean of the rates for the transaction in overnight United States dollar federal funds arranged by three leading of United States dollar federal funds transactions in The City of New York, which may the agent or its affiliates, selected by the calculation agent prior to 9:00 A.M., New York City time, on the Business Day following that Interest Determination Date, or

clause

(4) if the brokers selected by the calculation agent are not quoting as mentioned in (3), the Federal Funds Rate for the Business Day preceding the particular Interest Determination Date.

Repayment at the
Option of the Holder:

The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the
Option of the Company:

The Notes cannot be redeemed prior to the Stated Maturity Date.

Form:

The Notes are being issued in fully registered book-entry form.

Trustee:

JPMorgan Chase Bank

Underwriters:
Securities

Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), Credit Lyonnais (USA) Inc. and BNP Paribas Securities Corp. (the "Underwriters"), are acting as in this transaction. MLPF&S is acting as the Lead Underwriter.

principals

and the

Pursuant to an agreement, dated April 15, 2004 (the "Agreement"), between the Company Underwriters, the Company has agreed to sell to each of the Underwriters and each of Underwriters has severally and not jointly agreed to purchase the principal amount of set forth opposite its name below:

the

Notes

Underwriters -----	Principal Amount of the Notes -----
Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$ 181,300,000
Credit Lyonnais Securities (USA) Inc.	\$ 1,850,000
BNP Paribas Securities Corp.	\$ 1,850,000

Total	\$ 185,000,000

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any

Pursuant to the Agreement, the obligations of the Underwriters are subject to certain conditions and the Underwriters are committed to take and pay for all of the Notes, if are taken.

initial

The Underwriters have advised the Company that they propose initially to offer all or part of the Notes directly to the public at the Issue Price listed above. After the

public offering, the Issue Price may be changed.

The Company has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

Underwriting Discount: 0.2500%

Dated: April 15, 2004
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