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(To Prospectus Supplement and Prospectus dated  
November 26, 2003)  
Pricing Supplement Number: 2393

Merrill Lynch & Co., Inc.  
Medium Term Notes, Series C  
Due Nine Months or More from Date of Issue

Floating Rate Notes

<TABLE>  
<CAPTION>  
<S>

Principal Amount:	<C> 250,000,000	<C> Original Issue Date:	<C> August 27, 2004
CUSIP Number:	590184YUE9	Stated Maturity Date:	August 27, 2007
Issue Price:	100%		

Interest Calculation:  
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/ x / Regular Floating Rate Note  
-----  
/ / Inverse Floating Rate Note  
-----  
(Fixed Interest Rate):

Day Count Convention:  
-----

/ x / Actual/360  
-----  
/ / 30/360  
-----  
/ / Actual/Actual  
-----

Interest Rate Basis:  
-----

/ x / LIBOR  
-----  
/ / CMT Rate  
-----  
/ / Prime Rate  
-----  
/ / Federal Funds Rate  
-----  
/ / Treasury Rate  
-----

/ / Commercial Paper Rate  
-----  
/ / Eleventh District Cost of Funds Rate  
-----  
/ / CD Rate  
-----  
/ / Other (see attached)  
-----

Designated CMT Page:  
CMT Moneyline Telerate Page:

Designated LIBOR Page:  
LIBOR Moneyline Telerate Page: 3750

LIBOR Reuters Page:

Index Maturity: Three Months Minimum Interest Rate: Not Applicable

Spread: + 0.11% Maximum Interest Rate: Not Applicable

Initial Interest Rate: Calculated as if the Original Issue Date was an Interest Reset Date Spread Multiplier: Not Applicable

Interest Reset Dates: Quarterly, on the 27th of February, May, August and November, commencing on November 27, 2004, subject to modified following Business Day convention.

Interest Payment Dates: Quarterly, on the 27th of February, May, August and November, commencing on November 27, 2004, subject to modified following Business Day convention.

Repayment at the Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: JPMorgan Chase Bank

Underwriters: Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), Ramirez & Co., Inc. and Muriel Siebert & Company (the "Underwriters"), are acting as principals in this

transaction.  
MLPF&S is acting as the Lead Underwriter.

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of

Pursuant to an agreement, dated August 24, 2004 (the "Agreement"), between Merrill Lynch  
Co., Inc. (the "Company") and the Underwriters, the Company has agreed to sell to each  
the Underwriters and each of the Underwriters has severally and not jointly agreed to  
purchase the principal amount of Notes set forth opposite its name below:

Underwriters -----	Principal Amount of the Notes -----
Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$245,000,000
Ramirez & Co., Inc.	\$2,500,000
Muriel Siebert & Company	\$2,500,000
	-----
Total	\$250,000,000

any

Pursuant to the Agreement, the obligations of the Underwriters are subject to certain  
conditions and the Underwriters are committed to take and pay for all of the Notes, if  
are taken.

part

The Underwriters have advised the Company that they propose initially to offer all or  
of the Notes directly to the public at the Issue Price listed above. After the initial  
public offering, the Issue Price may be changed.

The Company has agreed to indemnify the Underwriters against certain liabilities,  
including liabilities under the Securities Act of 1933, as amended.

Underwriting Discount: 0.25%

Dated: August 24, 2004  
</TABLE>