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 (To Prospectus Supplement and Prospectus  
 dated February 25, 2005)  
 Pricing Supplement Number: 2448

Merrill Lynch & Co., Inc.  
 Medium-Term Notes, Series C  
 Due Nine Months or More from Date of Issue

Floating Rate Notes

<TABLE>  
 <CAPTION>

<S>	<C>	<C>	<C>
Principal Amount:	\$850,000,000	Original Issue Date:	June 16, 2005
CUSIP Number:	59018YVMO	Stated Maturity Date:	June 16, 2008
Issue Price:	100%		

Interest Calculation:

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 Regular Floating Rate Note  
 Inverse Floating Rate Note  
 (Fixed Interest Rate):

Day Count Convention:

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 Actual/360  
 30/360  
 Actual/Actual

Interest Rate Basis:

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 LIBOR  
 CMT Rate  
 Prime Rate  
 Federal Funds Rate  
 Treasury Rate

Commercial Paper Rate  
 Eleventh District Cost of Funds Rate  
 CD Rate  
 Other (see attached)

Designated CMT Page:

CMT Moneyline Telerate Page:

Designated LIBOR Page:

LIBOR Moneyline Telerate Page: 3750  
 LIBOR Reuters Page:

Index Maturity: Three Months Minimum Interest Rate: Not  
 Applicable

Spread: +0.10% Maximum Interest Rate: Not  
 Applicable

Initial Interest Rate: Calculated as if the Original Spread Multiplier: Not  
 Applicable  
 Issue Date was an Interest Reset Date

Interest Reset Dates: Quarterly, on the 16th of March, June, September and December, commencing on  
 September 16, 2005, subject to modified following Business Day convention.

Interest Payment Dates: Quarterly, on the 16th of March, June, September and December, commencing on  
 September 16, 2005, subject to modified following Business Day convention.

Repayment at the  
 Option of the Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the  
 Option of the Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: JPMorgan Chase Bank, N.A.

Underwriters: Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), Jefferies &  
 Company, Inc. and Wachovia Securities, Inc. (the "Underwriters"), are acting as principals in this  
 transaction. MLPF&S is acting as the Lead Underwriter.

Pursuant to an agreement, dated June 13, 2005 (the "Agreement"), between Merrill  
 Lynch & Co., Inc. (the "Company") and the Underwriters, the Company has agreed to sell to each  
 of the Underwriters and each of the Underwriters has severally and not jointly agreed to  
 purchase the principal amount of Notes set forth opposite its name below:

Underwriters -----	Principal Amount of the Notes -----
Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$833,000,000
Wachovia Securities Inc.	\$8,500,000
Jefferies & Company, Inc.	\$8,500,000
	-----
Total	\$850,000,000

certain  
Notes,

Pursuant to the Agreement, the obligations of the Underwriters are subject to conditions and the Underwriters are committed to take and pay for all of the if any are taken.

all or  
the initial

The Underwriters have advised the Company that they propose initially to offer part of the Notes directly to the public at the Issue Price listed above. After public offering, the Issue Price may be changed.

The Company has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

Underwriting Discount: 0.25%

Dated:  
</TABLE>

June 13, 2005