
(To Prospectus Supplement and Prospectus
dated February 25, 2005)
Pricing Supplement Number: 2479

Merrill Lynch & Co., Inc.

Medium-Term Notes, Series C

Due Nine Months or More from Date of Issue

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Fixed Rate Notes

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Principal Amount:	\$550,000,000
Issue Price:	100.00%
CUSIP Number:	59018YWG2
Interest Rate:	4.831% per annum
Original Issue Date:	October 27, 2005
Stated Maturity Date:	October 27, 2008
Interest Payment Dates: the following	April 27th and October 27th of each year, commencing on April 27, 2006 subject to Business Day convention.
Repayment at the Option of the Holder:	The Notes cannot be repaid prior to the Stated Maturity Date.
Redemption at the Option of the Company:	The Notes cannot be redeemed prior to the Stated Maturity Date.
Form:	The Notes will be issued in fully registered book-entry form.
Trustee:	JPMorgan Chase Bank, N.A.
Underwriters: and Muriel	Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), Loop Capital Markets LLC, Siebert & Company, Inc. (the "Underwriters"), are acting as principals in this transaction. MLPF&S is acting as the Lead Underwriter.
Lynch & Co., Inc. Underwriters and amount of	Pursuant to an agreement, dated October 24, 2005 (the "Agreement"), between Merrill (the "Company") and the Underwriters, the Company has agreed to sell to each of the each of the Underwriters has severally and not jointly agreed to purchase the principal Notes set forth opposite its name below:

Underwriters -----	Principal Amount of the Notes -----
Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$539,000,000
Loop Capital Markets LLC	\$5,500,000
Muriel Siebert & Company, Inc.	\$5,500,000

	\$550,000,000

conditions and

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offering, the

Pursuant to the Agreement, the obligations of the Underwriters are subject to certain
the Underwriters are committed to take and pay for all of the Notes, if any are taken.
The Underwriters have advised the Company that they propose initially to offer all or
Notes directly to the public at the Issue Price listed above. After the initial public
Issue Price may be changed.

The Company has agreed to indemnify the Underwriters against certain liabilities,

including

liabilities under the Securities Act of 1933, as amended.

Underwriting Discount:

0.25%

Dated:

October 24, 2005

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