

<TABLE>
<CAPTION>Merrill Lynch & Co., Inc.
Medium-Term Notes, Series C
Due Nine Months or More from Date of Issue

Floating Rate Notes

<S>	<C>	<C>	<C>
Principal Amount:	\$650,000,000	Original Issue Date:	October
27, 2005			

CUSIP Number:	59018YWF4	Stated Maturity Date:	October
27, 2008			

Issue Price:	100%
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Interest Calculation:	Day Count Convention:
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<input checked="" type="checkbox"/> Regular Floating Rate Note	<input checked="" type="checkbox"/> Actual/360
<input type="checkbox"/> Inverse Floating Rate Note	<input type="checkbox"/> 30/360
(Fixed Interest Rate):	<input type="checkbox"/> Actual/Actual

Interest Rate Basis:

<input checked="" type="checkbox"/> LIBOR	<input type="checkbox"/> Commercial Paper Rate
<input type="checkbox"/> CMT Rate	<input type="checkbox"/> Eleventh District Cost of Funds
Rate	
<input type="checkbox"/> Prime Rate	<input type="checkbox"/> CD Rate
<input type="checkbox"/> Federal Funds Rate	<input type="checkbox"/> Other (see attached)
<input type="checkbox"/> Treasury Rate	
Designated CMT Page:	Designated LIBOR Page:
CMT Moneyline Telerate Page:	LIBOR Moneyline Telerate

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LIBOR

Reuters Page:

Index Maturity:	Three Months	Minimum Interest Rate:	Not
Applicable			

Spread:	+ 0.09%	Maximum Interest Rate:	Not
Applicable			

Initial Interest Rate:	Calculated as if the Original Issue	Spread Multiplier:	Not
Applicable	Date was an Interest Reset Date		

Interest Reset Dates:	Quarterly, on the 27th of January, April, July and October, commencing on January 27, 2006,
	subject to modified following Business Day convention.

Interest Payment Dates:	Quarterly, on the 27th of January, April, July and October, commencing on January 27, 2006,
	subject to modified following Business Day convention.

Repayment at the	
Option of the Holder:	The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the	
Option of the Company:	The Notes cannot be redeemed prior to the Stated Maturity Date.

Form:	The Notes are being issued in fully registered book-entry form.
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Trustee:	JPMorgan Chase Bank, N.A.
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Underwriters:	Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), HSBC Securities (USA)
Inc. and	LaSalle Financial Services, Inc. (the "Underwriters"), are acting as principals in this transaction. MLPF&S is acting as the Lead Underwriter.

Lynch &	Pursuant to an agreement, dated October 24, 2005 (the "Agreement"), between Merrill
	Co., Inc. (the "Company") and the Underwriters, the Company has agreed to sell to each

of the
purchase the

Underwriters and each of the Underwriters has severally and not jointly agreed to
principal amount of Notes set forth opposite its name below:

Notes	Underwriters	Principal Amount of the
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\$637,000,000	Merrill Lynch, Pierce, Fenner & Smith Incorporated	
\$6,500,000	HSBC Securities (USA) Inc.	
\$6,500,000	LaSalle Financial Services, Inc.	
\$650,000,000	Total	

any are
Pursuant to the Agreement, the obligations of the Underwriters are subject to certain
conditions and the Underwriters are committed to take and pay for all of the Notes, if
taken.

part of
public
The Underwriters have advised the Company that they propose initially to offer all or
the Notes directly to the public at the Issue Price listed above. After the initial
offering, the Issue Price may be changed.

including
The Company has agreed to indemnify the Underwriters against certain liabilities,
liabilities under the Securities Act of 1933, as amended.

Underwriting Discount: 0.25%

Dated: October 24, 2005
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