

PRICING SUPPLEMENT

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(To MTN Prospectus Supplement,
 general prospectus supplement and
 prospectus, each dated March 31, 2006)
 Pricing Supplement Number: 2533

File No. 333-132911

Rule 424(b)(3)

Merrill Lynch & Co., Inc.
 Medium-Term Notes, Series C
 Due Nine Months or More from Date of Issue

Floating Rate Notes

<TABLE>

<CAPTION>

<S>		<C>	<C>
Principal Amount	\$725,000,000	Original Issue Date:	May 12, 2006
CUSIP Number:	59018YXE6	Stated Maturity Date:	May 14, 2007
Issue Price:	100%		
Interest Calculation:		Day Count Convention:	
-----		-----	
<input checked="" type="checkbox"/> Regular Floating Rate Note		<input checked="" type="checkbox"/> Actual/360	
<input type="checkbox"/> Inverse Floating Rate Note (Fixed Interest Rate):		<input type="checkbox"/> 30/360	
		<input type="checkbox"/> Actual/Actual	
Interest Rate Basis:			

<input checked="" type="checkbox"/> LIBOR		<input type="checkbox"/> Commercial Paper Rate	
<input type="checkbox"/> CMT Rate		<input type="checkbox"/> Eleventh District Cost of Funds Rate	
<input type="checkbox"/> Prime Rate		<input type="checkbox"/> CD Rate	
<input type="checkbox"/> Federal Funds Rate		<input type="checkbox"/> Other (see attached)	
<input type="checkbox"/> Treasury Rate			
Designated CMT Page:		Designated LIBOR Page:	
CMT Moneyline Telerate Page:		LIBOR Moneyline Telerate: 3750	
		LIBOR Reuters Page:	
Index Maturity:	One Month	Minimum Interest Rate:	Not Applicable
Spread:	-0.0350%	Maximum Interest Rate:	Not Applicable
Initial Interest Rate:	Calculated as if the Original Issue Date was an Interest Reset Date	Spread Multiplier:	Not Applicable

</TABLE>

Interest Reset
 Dates: Monthly, on the 14th of every month, commencing on June 14, 2006, subject to modified following Business Day convention.

Interest Payment
 Dates: Monthly, on the 14th of every month, commencing on June 14, 2006, subject to modified following Business Day convention.

Repayment at the
 Option of the
 Holder: The Notes cannot be repaid prior to the Stated Maturity Date.

Redemption at the
 Option of the
 Company: The Notes cannot be redeemed prior to the Stated Maturity Date.

Form: The Notes are being issued in fully registered book-entry form.

Trustee: JPMorgan Chase Bank, N.A.

Underwriters: Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), Ramirez & Co., Inc. and Jefferies & Company, Inc. (the "Underwriters"), are acting as principals in this transaction. MLPF&S is acting as the Lead Underwriter.

Pursuant to an agreement, dated May 9, 2006 (the "Agreement"), between Merrill Lynch & Co., Inc. (the "Company") and the Underwriters, the Company has agreed to sell to each of the Underwriters and each of the Underwriters has severally and not jointly agreed to purchase the principal amount of Notes set forth opposite its name below:

<TABLE>
<CAPTION>

Underwriters -----	Principal Amount of the Notes -----
<S>	<C>
Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$710,500,000
Ramirez & Co., Inc.	\$7,250,000
Jefferies & Company, Inc.	\$7,250,000 -----
Total	\$725,000,000

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Pursuant to the Agreement, the obligations of the Underwriters are subject to certain conditions and the Underwriters are committed to take and pay for all of the Notes, if any are taken.

The Underwriters have advised the Company that they propose initially to offer all or part of the Notes directly to the public at the Issue Price listed above. After the initial public offering, the Issue Price may be changed.

The Company has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

Underwriting
Discount:

0.0750%

Dated:

May 9, 2006