

PRICING SUPPLEMENT

(To MTN prospectus supplement,  
 general prospectus supplement and  
 prospectus, each dated March 31, 2006)  
 Pricing Supplement Number: 2551

<TABLE>  
 <CAPTION>

Merrill Lynch & Co., Inc.  
 Medium-Term Notes, Series C  
 Due Nine Months or More from Date of Issue

Floating Rate Notes

<S>	<C>	<C>	<C>	<C>
Principal Amount:	\$250,000,000	Original Issue Date:		June 30, 2006
CUSIP Number:	59018YXU0	Stated Maturity Date:		July 27, 2007
Issue Price:	100%			

Interest Calculation:	Day Count Convention:
- - - - -	- - - - -
- - - - -	- - - - -
/ x / Regular Floating Rate Note	/ x / Actual/360
- - - - -	- - - - -
Inverse Floating Rate Note	/ / 30/360
- - - - -	- - - - -
(Fixed Interest Rate):	/ / Actual/Actual
	- - - - -

Interest Rate Basis:	
- - - - -	- - - - -
- - - - -	- - - - -
/ x / LIBOR	/ / Commercial Paper Rate
- - - - -	- - - - -
/ / CMT Rate	/ / Eleventh District Cost of Funds Rate
- - - - -	- - - - -
/ / Prime Rate	/ / CD Rate
- - - - -	- - - - -
/ / Federal Funds Rate	/ / Other (see attached)
- - - - -	- - - - -
/ / Treasury Rate	
- - - - -	
Designated CMT Page:	Designated LIBOR Page:

CMT Moneyline Telerate Page:	LIBOR MoneylineTelerate Page: 3750
	LIBOR Reuters Page:

Index Maturity:	Three Months for Interest Reset Dates occurring in September and December 2006 and in March 2007; One Month for the Interest Reset Date occurring in June 2007.	Minimum Interest Rate:	Not Applicable
Spread:	minus 0.0300%	Maximum Interest Rate:	Not Applicable
Initial Interest Rate:	Calculated as if the Original Issue Date was an Interest Reset Date.	Spread Multiplier:	Not Applicable
Interest Reset Dates:	The 27th of September, December, March and June, commencing on September 27th, 2006, each subject to modified following Business Day convention.		
Interest Payment Dates:	The 27th of September and December in 2006, and the 27th of March, June and and July in 2007, each subject to modified following Business Day convention.		
Repayment at the Option of the Holder:	The Notes cannot be repaid prior to the Stated Maturity Date.		
Redemption at the Option of the Company:	The Notes cannot be redeemed prior to the Stated Maturity Date.		
Form:	The Notes are being issued in fully registered book-entry form.		
Trustee:	JPMorgan Chase Bank, N.A.		

Underwriters: Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), Wachovia Securities, Inc. and  
HSBC Securities (USA) Inc. (the "Underwriters"), are acting as principals in this this  
transaction. MLPF&S is acting as the Lead Underwriter.

Co., Inc. Pursuant to an agreement, dated June 27th, 2006 (the "Agreement"), between Merrill Lynch &  
Underwriters and (the "Company") and the Underwriters, the Company has agreed to sell to each of the  
amount of each of the Underwriters has severally and not jointly agreed to purchase the principal  
Notes set forth opposite its name below:

Underwriters -----	Principal Amount of the Notes -----
Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$245,000,000
Wachovia Securities, Inc.	\$2,500,000
HSBC Securities (USA) Inc.	\$2,500,000 -----
Total	\$250,000,000

conditions and Pursuant to the Agreement, the obligations of the Underwriters are subject to certain  
the Underwriters are committed to take and pay for all of the Notes, if any are taken.  
The Underwriters have advised the Company that they propose initially to offer all or part of  
the Notes directly to the public at the Issue Price listed above. After the initial public  
offering, the Issue Price may be changed.

The Company has agreed to indemnify the Underwriters against certain liabilities, including  
liabilities under the Securities Act of 1933, as amended.

Underwriting Discount: 0.0750%

Dated: June 27, 2006

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