

(To MTN Prospectus Supplement, General Prospectus Supplement
and Prospectus, each dated March 31, 2006)
Pricing Supplement Number: 2651

Merrill Lynch & Co., Inc.
Medium-Term Notes, Series C
Due Nine Months or More from Date of Issue

Floating Rate Notes

Principal Amount: \$25,000,000 Original Issue Date: February 16, 2007

CUSIP Number: 59018YZP9 Stated Maturity Date: June 30, 2011

Issue Price: 100.00%

Interest Calculation:

Day Count Convention:

x Regular Floating Rate Note

x Actual/360

Inverse Floating Rate Note

30/360

(Fixed Interest Rate):

Actual/Actual

Interest Rate Basis:

x LIBOR

Commercial Paper Rate

CMT Rate

Eleventh District Cost of Funds Rate

Prime Rate

CD Rate

Federal Funds Rate

Other (see attached)

Treasury Rate

Designated CMT Page:

Designated LIBOR Page:

CMT Moneyline Telerate Page:

LIBOR Moneyline Telerate Page:

LIBOR Reuters Page: LIBOR01

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Index Maturity:
Applicable

One Month

Minimum Interest Rate:

Not

Spread:
Applicable

0.1400%

Maximum Interest Rate:

Not

Initial Interest Rate:
Applicable

Calculated as if the Original Issue
Date was an Interest Reset Date

Spread Multiplier:

Not

Interest Reset Dates:

Monthly, on the 30th, commencing on February
28, 2007, subject to modified following
Business Day convention.

Interest Payment Dates:

Monthly, on the 30th, commencing on February
28, 2007, subject to modified following
Business Day convention. Short Stub at the
first payment.

Repayment at the

Option of the Holder:	The Notes cannot be repaid prior to the Stated Maturity Date.
Redemption at the Option of the Company:	The Notes cannot be redeemed prior to the Stated Maturity Date.
Form:	The Notes are being issued in fully registered book-entry form.
Trustee:	The Bank of New York
Underwriting Discount:	0.0000%
Dated:	February 02, 2007

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