

PRICING SUPPLEMENT

Filed pursuant to Rule 424(b) (3)
 Registration No. 333-132911

(To MTN prospectus supplement,
 general prospectus supplement
 and prospectus, each dated March 31, 2006)
 Pricing Supplement Number: 2803
 <TABLE>
 <CAPTION>

Merrill Lynch & Co., Inc.
 Medium-Term Notes, Series C
 Due Nine Months or More from Date of Issue

Floating Rate Notes

<S>	<C>	<C>	<C>
Principal Amount:	\$750,000,000	Original Issue Date:	July 27, 2007
CUSIP Number:	59018YH20	Stated Maturity Date:	August 22,
2008			
ISIN:	US59018YH205		
Issue Price:	100%		

Interest Calculation:

Day Count Convention:

X Regular Floating Rate Note

X Actual/360

Inverse Floating Rate Note

30/360

(Fixed Interest Rate):

Actual/Actual

Interest Rate Basis:

X LIBOR

Commercial Paper Rate

CMT Rate

Eleventh District Cost of Funds Rate

Prime Rate

CD Rate

Federal Funds Rate

Other (see attached)

Treasury Rate

Designated LIBOR Page:

Reuters Page LIBOR01

Index Maturity: Applicable	One Month	Minimum Interest Rate:	Not
Spread: Applicable	-0.01%	Maximum Interest Rate:	Not
Initial Interest Rate:	Calculated as if the Original Issue Date was an Interest Reset Date	Spread Multiplier:	Not Applicable
Interest Reset Dates:	Monthly, on the 22nd of each month, commencing on August 22, 2007, subject to modified following Business Day convention.		
Interest Payment Dates:	Monthly, on the 22nd of each month, commencing on August 22, 2007, subject to modified following Business Day convention.		
Repayment at the Option of the Holder:	The Notes cannot be repaid prior to the Stated Maturity Date.		
Redemption at the Option of the Company:	The Notes cannot be redeemed prior to the Stated Maturity Date.		
Form:	The Notes will be issued in fully registered book-entry form. As described in the		

accompanying
or more fully
Depository
Unless and
may be
nominee of
depository or any
elect to
or
S.A./N.V.,
systems.

general prospectus supplement, upon issuance, all of the Notes will be represented by one registered global Notes. Each global Note will be deposited with, or on behalf of, The Trust Company, otherwise known as DTC, or any successor to it (the "depository"), as depository, and registered in the name of Cede & Co., DTC's partnership nominee. until it is exchanged in whole or in part for Notes in definitive form, no global Note transferred except as a whole by the depository to a nominee of the depository or by a the depository to the depository or another nominee of the depository or by the nominee to a successor of the depository or a nominee of its successor. Investors may hold interests in the global Notes through either the depository, in the United States, Clearstream Banking, societe anonyme ("Clearstream, Luxembourg"), or Euroclear Bank as operator of the Euroclear System ("Euroclear"), if they are participants in these systems, or indirectly through organizations which are participants in these

through
books of their
accounts in the
acts as U.S.
depository for
be held in
the accompanying
in part, only
professional
("Clearstream,
transactions
accounts of
of
among other
internationally traded
domestic
subject to
recognized
dealers, banks,
the underwriters.
brokers, dealers
Clearstream,

Clearstream, Luxembourg and Euroclear will hold interests on behalf of their participants customers' securities accounts in Clearstream, Luxembourg's and Euroclear's names on the respective depositories, which in turn will hold interests in customers' securities depositories' names on the books of the depository. At the present time, Citibank, N.A. depository for Clearstream, Luxembourg and JPMorgan Chase Bank, N.A. acts as U.S. Euroclear (each a "U.S. Depository"). Beneficial interests in the global securities will denominations of \$1,000 and integral multiples thereof. Except as set forth below or in general prospectus supplement, the global securities may be transferred, in whole but not to another nominee of the depository or to a successor of the depository or its nominee. Clearstream, Luxembourg advises that it is incorporated under the laws of Luxembourg as a depository. Clearstream, Luxembourg holds securities for its participating organizations Luxembourg Participants") and facilitates the clearance and settlement of securities between Clearstream, Luxembourg Participants through electronic book-entry changes in Clearstream, Luxembourg Participants, thereby eliminating the need for physical movement certificates. Clearstream, Luxembourg provides to Clearstream, Luxembourg Participants, things, services for safekeeping, administration, clearance and settlement of securities and securities lending and borrowing. Clearstream, Luxembourg interfaces with markets in several countries. As a professional depository, Clearstream, Luxembourg is regulation by the Luxembourg Monetary Institute. Clearstream, Luxembourg Participants are financial institutions around the world, including underwriters, securities brokers and trust companies, clearing corporations and certain other organizations and may include Indirect access to Clearstream, Luxembourg is also available to others, such as banks, and trust companies that clear through or maintain a custodial relationship with a Luxembourg Participant either directly or indirectly.

will be
rules and
Euroclear
Participants through

Distributions with respect to the Notes held beneficially through Clearstream, Luxembourg credited to cash accounts of Clearstream, Luxembourg Participants in accordance with its procedures, to the extent received by the U.S. Depository for Clearstream, Luxembourg. Euroclear advises that it was created in 1968 to hold securities for participants of ("Euroclear Participants") and to clear and settle transactions between Euroclear

for physical
and cash.
interfaces
S.A./N.V., as
Euroclear Clearance

accounts and
The Cooperative
Participants include
financial
available to other
Participant, either

by the Terms
Euroclear System,
Conditions govern
from Euroclear,
Euroclear are held
clearance
Euroclear
Participants.

to the cash
extent received

in accordance
Participants and
rules and
the procedures

depository on the one
Participants, on the
on behalf of the
cross-market
clearing
within its
system will, if the
Depository to take
depository, and
Participants
Depositories.

simultaneous electronic book-entry delivery against payment, thereby eliminating the need
movement of certificates and any risk from lack of simultaneous transfers of securities
Euroclear includes various other services, including securities lending and borrowing and
with domestic markets in several countries. Euroclear is operated by Euroclear Bank
operator of the Euroclear System (the "Euroclear Operator"), under contract with
Systems S.C., a Belgian cooperative corporation (the "Cooperative").

The Euroclear Operator conducts all operations, and all Euroclear securities clearance
Euroclear cash accounts are accounts with the Euroclear Operator, not the Cooperative.
establishes policy for Euroclear on behalf of Euroclear Participants. Euroclear
banks (including central banks), securities brokers and dealers and other professional
intermediaries and may include the underwriters. Indirect access to Euroclear is also
firms that clear through or maintain a custodial relationship with a Euroclear
directly or indirectly.

Securities clearance accounts and cash accounts with the Euroclear Operator are governed
and Conditions Governing Use of Euroclear and the related Operating Procedures of the
and applicable Belgian law (collectively, the "Terms and Conditions"). The Terms and
transfers of securities and cash within Euroclear, withdrawals of securities and cash
and receipts of payments with respect to securities in Euroclear. All securities in
on a fungible basis without attribution of specific certificates to specific securities
accounts. The Euroclear Operator acts under the Terms and Conditions only on behalf of
Participants, and has no record of or relationship with persons holding through Euroclear

Distributions with respect to notes held beneficially through Euroclear will be credited
accounts of Euroclear Participants in accordance with the Terms and Conditions, to the
by the U.S. Depository for Euroclear.

Secondary market trading between depository participants will occur in the ordinary way
with the depository's rules. Secondary market trading between Clearstream, Luxembourg
Euroclear Participants will occur in the ordinary way in accordance with the applicable
operating procedures of Clearstream, Luxembourg and Euroclear and will be settled using
applicable to conventional eurobonds in immediately available funds.

Cross-market transfers between persons holding directly or indirectly through the
hand, and directly or indirectly through Clearstream, Luxembourg or Euroclear
other, will be effected within the depository in accordance with the depository's rules
relevant European international clearing system by its U.S. Depository; however, such
transactions will require delivery of instructions to the relevant European international
system by the counterparty in such system in accordance with its rules and procedures and
established deadlines (European time). The relevant European international clearing
transaction meets its settlement requirements, deliver instructions to its U.S.
action to effect final settlement on its behalf by delivering or receiving notes in the
making or receiving payment in accordance with normal procedures. Clearstream, Luxembourg
and Euroclear Participants may not deliver instructions directly to their respective U.S.

Euroclear as a securities date. Such credits, relevant received in Clearstream, received with relevant settlement in

Because of time-zone differences, credits of notes received in Clearstream, Luxembourg or result of a transaction with a depository participant will be made during subsequent settlement processing and dated the business day following the depository settlement or any transactions in the notes settled during such processing, will be reported to the Euroclear Participants or Clearstream, Luxembourg Participants on that business day. Cash Clearstream, Luxembourg or Euroclear as a result of sales of notes by or through a Luxembourg Participant or a Euroclear Participant to a depository participant will be value on the business day of settlement in the depository but will be available in the Clearstream, Luxembourg or Euroclear cash account only as of the business day following the depository.

foregoing procedures Clearstream, such procedures

Although the depository, Clearstream, Luxembourg and Euroclear have agreed to the in order to facilitate transfers of securities among participants of the depository, Luxembourg and Euroclear, they are under no obligation to perform or continue to perform and they may discontinue the procedures at any time.

derived from these

All information in this pricing supplement on Clearstream, Luxembourg and Euroclear is Clearstream, Luxembourg or Euroclear, as the case may be, and reflects the policies of organizations; and these policies are subject to change without notice.

Trustee:

The Bank of New York

Underwriters: this transaction.

Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), HVB Capital Markets, Inc. and LaSalle Financial Services, Inc. (the "Underwriters"), are acting as principals in MLPF&S is acting as the Lead Underwriter.

Co., Inc. (the Underwriters and each of Notes set

Pursuant to an agreement, dated July 23, 2007 (the "Agreement"), between Merrill Lynch & "Company") and the Underwriters, the Company has agreed to sell to each of the the Underwriters has severally and not jointly agreed to purchase the principal amount of forth opposite its name below:

Underwriters -----	Principal Amount of the Notes -----
Merrill Lynch, Pierce, Fenner & Smith Incorporated	\$735,000,000
HVB Capital Markets, Inc.	\$7,500,000
LaSalle Financial Services, Inc.	\$7,500,000 -----
Total.....	\$750,000,000

conditions and the

Pursuant to the Agreement, the obligations of the Underwriters are subject to certain Underwriters are committed to take and pay for all of the Notes, if any are taken.

part of the Notes offering, the Issue

The Underwriters have advised the Company that they propose initially to offer all or directly to the public at the Issue Price listed above. After the initial public Price may be changed.

including liabilities

The Company has agreed to indemnify the Underwriters against certain liabilities, under the Securities Act of 1933, as amended.

Underwriting Discount: 0.0750%

Dated: July 23, 2007

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