

PROSPECTUS SUPPLEMENT
(To Prospectus dated March 24, 1994)
(To Prospectus Supplement dated March 29, 1994)
No.: 1148
Dated: 03/30/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: ___ Commercial Paper Index Rate
 ___ Federal Funds Rate
 ___ LIBOR
 ___ Treasury Index Rate
 ___ Prime Rate
 _X Fixed Rate

Maturity Date: 04/15/2024

Redemption Date: N/A

Call Date: April 15, 2004 and thereafter at par. Callable upon
 30-60 days notice to the investor.

Optional Repayment Dates: N/A

Spread: 0.00%

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Fixed rate.

Interest Payment Dates: April 15th and October 15th of each year, commencing
 October 15, 1994, through the earlier of call or
 maturity.

Initial Interest Rate: 8.125%, 30/360 day basis

Index Maturity: N/A

Form: Book-entry