

PROSPECTUS SUPPLEMENT  
(To Prospectus dated August 27, 1993)  
(To Prospectus Supplement dated October 4, 1993)  
No.: 1120  
Dated: 02/07/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate:           \_\_\_ Commercial Paper Index Rate  
                  \_X\_ Federal Funds Rate  
                  \_\_\_ LIBOR  
                  \_\_\_ Treasury Index Rate  
                  \_\_\_ Prime Rate  
                  \_\_\_ Fixed Rate

Maturity Date:       03/01/95

Redemption Date:    N/A

Optional Repayment Dates: N/A

Spread:               +0.19% (plus nineteen basis points)

Spread Multiplier:   N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Daily, using the H.15 Fed Funds rate corresponding to the immediately preceding Business Day.

Interest Payment Dates: 1st of each month including 3/1/94

Initial Interest Rate: 3.33%

Index Maturity:       N/A

Form:                 Book-entry