

PROSPECTUS SUPPLEMENT  
(To Prospectus dated August 27, 1993)  
(To Prospectus Supplement dated October 4, 1993)  
No.: 1123  
Dated: 02/09/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate:                   \_\_\_ Commercial Paper Index Rate  
                              \_X Federal Funds Rate  
                              \_\_\_ LIBOR  
                              \_\_\_ Treasury Index Rate  
                              \_\_\_ Prime Rate  
                              \_\_\_ Fixed Rate

Maturity Date:             02/23/95

Redemption Date:         N/A

Optional Repayment Dates: N/A

Spread:                    +0.18%(plus eighteen basis points)

Spread Multiplier:        N/A

Maximum Interest Rate:   N/A

Minimum Interest Rate:   N/A

Interest Reset Dates:     Daily, using the H.15 Fed Funds rate corresponding to  
                              the immediately preceeding Business Day.

Interest Payment Dates:   5/23/94, 8/23/94, 11/23/94, & 2/23/95

Initial Interest Rate:    3.32%

Index Maturity:           N/A

Form:                     Book-entry