

PROSPECTUS SUPPLEMENT
(To Prospectus dated August 27, 1993)
(To Prospectus Supplement dated October 4, 1993)
No.: 1134
Dated: 02/22/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: ___ Commercial Paper Index Rate
 ___ Federal Funds Rate
 ___ LIBOR
 ___ Treasury Index Rate
 ___ Prime Rate
 _X Fixed Rate

Maturity Date: 03/01/2024

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: N/A

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Fixed rate. No reset.

Call Date: March 1, 1999 and thereafter.

Interest Payment Dates: March 1st and September 1st of each year, commencing
 September 1, 1994, through the earlier of call or
 maturity.

Initial Interest Rate: 7.60%

Index Maturity: N/A

Form: Book-entry