PROSPECTUS SUPPLEMENT

No.: 1136 Dated: 03/01/94

(To Prospectus dated August 27, 1993) (To Prospectus Supplement dated October 4, 1993)

MERRILL LYNCH & CO., INC.

Medium-Term Notes

(Fixed Rate)

With Maturities from 9 months to 10 years from Date of Issue

<TABLE> <CAPTION>

RANGE OF MATURITIES INTEREST RATE PER ANNUM* <S> <C> From 9 Months but less than 12 Months.... From 12 Months but less than 18 Months... 4.125% ------From 18 Months but less than 2 Years.... From 2 Years but less than 3 Years..... -----% From 3 Years but less than 4 Years..... From 4 Years but less than 5 Years..... From 5 Years but less than 6 Years..... From 6 Years but less than 7 Years..... -----% From 7 Years but less than 10 Years..... </TABLE>

^{*} This Prospectus Supplement may be delivered in connection with Notes the maturities of which fall within a common Range of Maturities but which bear different rates of interest.