

PROSPECTUS SUPPLEMENT
(To Prospectus dated August 27, 1993)
(To Prospectus Supplement dated October 4, 1993)
No.: 1137
Dated: 03/02/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: ___ Commercial Paper Index Rate
 _X Federal Funds Rate
 ___ LIBOR
 ___ Treasury Index Rate
 ___ Prime Rate
 ___ Fixed Rate

Maturity Date: 03/15/95

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: +0.20% (plus twenty basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Daily, using the H.15 Fed Funds rate corresponding to
 the immediately preceding Business Day.

Interest Payment Dates: 6/15/94, 9/15/94, 12/15/94, & 3/15/95.

Initial Interest Rate: To be determined 3/4/94.

Index Maturity: N/A

Form: Book-entry