

PROSPECTUS SUPPLEMENT
(To Prospectus dated August 27, 1993)
(To Prospectus Supplement dated October 4, 1993)
No.: 1138
Dated: 03/04/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: ___ Commercial Paper Index Rate
 ___ Federal Funds Rate
 ___ LIBOR
 _X Treasury Index Rate
 ___ Prime Rate
 ___ Fixed Rate

Maturity Date: 03/22/95

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: +0.15% (plus fifteen basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: 91 day T-Bill auction yield, reset weekly.

Interest Payment Dates: 6/21/94, 9/20/94, 12/20/94, & 3/22/95.

Initial Interest Rate: To be determined 3/8/94.

Index Maturity: 91 days

Form: Book-entry