

PROSPECTUS SUPPLEMENT  
(To Prospectus dated March 24, 1994)  
(To Prospectus Supplement dated March 29, 1994)  
No.: 1149  
Dated: 04/06/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate:  Commercial Paper Index Rate  
 Federal Funds  
 LIBOR  
 Treasury Index Rate  
 Prime Rate  
 Fixed Rate

Maturity Date: 4/27/95

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: +0.20%(plus twenty  
basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Daily, using the H.15 Fed Funds rate corresponding to  
the immediately preceding Business Day.

Interest Payment Dates: 27th of January, April, July, and October, commencing  
on April 27, 1994.

Initial Interest Rate: To be determined 4/13/94.

Index Maturity: N/A

Form: Book-entry