

PROSPECTUS SUPPLEMENT
(To Prospectus dated March 24, 1994)
(To Prospectus Supplement dated March 29, 1994)
No.: 1156
Dated: 04/27/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: ___ Commercial Paper Index Rate
 ___ Federal Funds
 ___ LIBOR
 _X Treasury Index Rate
 ___ Prime Rate
 ___ Fixed Rate

Maturity Date: 04/27/95

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: +0.15% (plus fifteen
 basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: 91 day T-Bill auction yield, reset weekly.

Interest Payment Dates: 7/26/94, 10/25/94, 1/31/95, & 4/27/95.

Initial Interest Rate: 4.09%

Index Maturity: 91 days

Form: Book-entry