

PROSPECTUS SUPPLEMENT
(To Prospectus dated March 24, 1994)
(To Prospectus Supplement dated March 29, 1994)
No.: 1157
Dated: 05/03/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: ___ Commercial Paper Index Rate
 ___ Fed Funds
 ___ LIBOR
 ___ X Treasury Index Rate
 ___ Prime Rate
 ___ Fixed Rate

Maturity Date: 05/19/95

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: +0.15% (plus fifteen basis points)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: 91 day T-Bill auction yield, reset weekly.

Interest Payment Dates: 8/9/94, 11/8/94, 2/7/95, & 5/19/95.

Initial Interest Rate: 4.25%

Index Maturity: 91 days

Form: Book-entry

Merrill Lynch & Co., Inc.

World Financial Center
South Tower
New York, NY 10080-6107

LOGO Merrill Lynch

April 5, 1994

OFICS Filer Support
SEC Operations Center
6432 General Green Way
Alexandria, Virginia 22312-2413

Attention: 1933 Act Filing Desk

RE: Registration Statement No. 33-38879

With reference to the above captioned Registration Statement and in compliance with Rule 424(b)(3) adopted under the Securities Act of 1933, as amended, we enclose herewith for filing, one copy, marked as required, a Prospectus Supplement to the Prospectus dated August 27, 1993 relating to Merrill Lynch & Co., Inc. Medium-Term Notes to be used on and after this date.

Sincerely,

/s/ Richard C. Rondano

Richard C. Rondano
Funding Specialist