

Prospectus Supplement No. 1154
(To Prospectuses dated September 9, 1993 and
March 29, 1994)

Market-Making
Transactions

MERRILL LYNCH & CO., INC.
MEDIUM-TERM NOTES (NO SERIES DESIGNATED)
MEDIUM-TERM NOTES (SERIES B)

This Prospectus is used by Merrill Lynch, Pierce, Fenner & Smith Incorporated ("MLPF&S"), a wholly-owned subsidiary of Merrill Lynch & Co., Inc. ("ML & Co."), in connection with offers and sales related to market-making transactions in the Medium-Term Notes (no series designated) and Medium-Term Notes (Series B) of ML & Co., in which transactions MLPF&S acts as a principal. Such sales will be made at prices related to prevailing market prices at the time of sale.

As of April 21, 1994, Medium-Term Notes (no series designated) and Medium-Term Notes (Series B) of ML & Co. have been issued and are currently outstanding as follows:

From 9 Months but less than 12 Months	N/A
From 12 Months but less than 18 Months	3.41% to 5.20%
From 18 Months but less than 2 Years	N/A
From 2 Years but less than 3 Years	4.25% to 6.45%
From 3 Years but less than 4 Years	5.56% to 6.46%
From 4 Years but less than 5 Years	7.20% to 9.50%
From 5 Years but less than 6 Years	6.36% to 9.00%
From 6 Years but less than 7 Years	N/A
From 7 Years but less than 10 Years	N/A
10 Years or more	7.60% to 8.13%

MLPF&S may also act as an agent for its customers in connection with other secondary market transactions in the Medium-Term Notes (no series designated) and Medium-Term Notes (Series B).

* This reflects actual interest rates for fixed rate Medium-Term Notes (no series designated) and Medium-Term Notes (Series B). In addition, ML & Co. has outstanding a variety of floating rate Medium-Term Notes (no series designated) and Medium-Term Notes (Series B), the interest rates of which are reset periodically depending on various indices.

Dated: May 6, 1994