

PROSPECTUS SUPPLEMENT
(To Prospectus dated March 24, 1994)
(To Prospectus Supplement dated March 29, 1994)
No.: 1164
Dated: June 6, 1994

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: Fed Funds

Index Maturity: One day

Maturity Date: June 15, 1995

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: +0.20%

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Daily, based on same day Fed Funds Open from page 5
Telerate

Interest Payment Dates: Pays the 15th of March, June, September and December
(Modified Following Business Day Convention)

Initial Interest Rate: TBD June 15, 1994

Form: Book-entry