SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 11-K

FOR ANNUAL REPORTS OF EMPLOYEE STOCK PURCHASE, SAVINGS AND SIMILAR PLANS PURSUANT TO SECTION 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

[X] ANNUAL REPORT PURSUANT TO SECTION 15(d) OF THE SECURITIES EXCHANGE ACT [FEE REQUIRED] For the fiscal year ended December 31, 1993.

[] TRANSACTION REPORT PURSUANT TO SECTION 1 (d) THE SECURITIES EXCHANGE ACT OF 1934 [NO FEE REQUIRED]

Commission file number 1-7182

A. Full title of the plan and the address of the plan, if different from that of the issuer named below:

Merrill Lynch & Co., Inc. 401(k) Savings & Investment Plan (Puerto Rico)

B. Name of issuer of the securities held pursuant to the plan and the address of its principal executive office:

> Merrill Lynch & Co., Inc., World Financial Center North Tower 250 Vesey Street New York, N.Y. 10281-1334

Financial Statements.

Financial Statements for the Year Ended December 31, 1993.

The financial statements required to be filed hereunder appear commencing at page F-1 hereof.

SIGNATURES

The Plan. Pursuant to the requirements of the Securities Exchange Act of

1934, the Administrative Committee (the persons who administer the employee benefit plan) has duly caused this annual report to be signed on its behalf by the undersigned hereunto duly authorized, in the City of New York, State of New York.

> Merrill Lynch & Co., Inc. 401(k) Savings & Investment Plan (Puerto Rico)

Date: June 28, 1994 By: /s/ Daniel C. Rowland

> Daniel C. Rowland Chairman, Administrative Committee

THE MERRILL LYNCH & CO., INC. 401(k) SAVINGS & INVESTMENT PLAN (PUERTO RICO)

FINANCIAL STATEMENTS FOR THE PERIOD JANUARY 11, 1993 (INCEPTION) TO DECEMBER 31, 1993

THE MERRILL LYNCH & CO., INC.

401(k) SAVINGS & INVESTMENT PLAN (PUERTO RICO)

STATEMENT OF NET ASSETS AVAILABLE FOR BENEFITS DECEMBER 31, 1993

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<TABLE> <CAPTION>

ASSETS

Investment in common stock, at quoted market value -Merrill Lynch & Co., Inc. (cost - \$47,392 and units - 1,295) 1993

<C>

| Investments in funds and trusts, at quoted market value: | |
|---|----------------|
| Merrill Lynch Basic Value Fund, Inc. (cost - \$24,762 and units - 1,086) | 25,383 |
| Merrill Lynch Capital Fund, Inc. (cost - \$14,949 and units - 540) | 15,104 |
| Merrill Lynch Global Allocation Fund, Inc. (cost - \$46,803 and units - 3,698) | 48,889 |
| Merrill Lynch High Quality Corporate Bond Fund (cost - \$4,983 and units - 402) | 4,809 |
| Merrill Lynch Retirement Reserves Money Fund (cost - \$8,487 and units - 8,487) | 8,487 |
| Merrill Lynch Equity Index Trust Tier III (cost - \$2,713 and units - 99) | 2,887 |
| Merrill Lynch Retirement Preservation Trust (cost - \$544 and units - 544) | 544 |
| Merrill Lynch Growth Fund for Investment and Retirement (cost - \$39,437 | |
| and units - 2,316) | 40,481 |
| GSIF U.S. Government Zero Coupon Bond Series 3 - Various trusts (cost - \$7,187 | |
| and units - 113) | 7,497 |
| Investment in Merrill Lynch Cash Management Account Money Fund | 6 , 956 |
| | |
| Total investments | 215,414 |
| | |
| Cash | 13,646 |
| NET ASSETS AVAILABLE FOR BENEFITS | \$229,060 |
| | ======= |
| | |

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THE MERRILL LYNCH & CO., INC. 401(k) SAVINGS & INVESTMENT PLAN (PUERTO RICO)

STATEMENT OF CHANGES IN NET ASSETS AVAILABLE FOR BENEFITS JANUARY 11, 1993 (DATE OF INCEPTION) TO DECEMBER 31, 1993

<TABLE> <CAPTION>

| <\$> | 1993 <c></c> |
|--|----------------------------|
| ADDITIONS: Investment income: Realized gain on sale of investments Unrealized appreciation in fair value of investments Dividends and interest | \$ 242 11,201 10,943 |
| Total investment income | 22,386 |
| Contribution to the Plan by the Company Contribution to the Plan by the employees | 26,661 180,013 |
| Total additions | 229,060 |
| NET INCREASE | 229,060 |
| NET ASSETS AVAILABLE FOR BENEFITS: January 11 | - |
| December 31 | \$229 , 060 |
| | |

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