

PROSPECTUS SUPPLEMENT
(To Prospectus dated March 24, 1994)
(To Prospectus Supplement dated March 29, 1994)
No.: 1167
Dated: 07/01/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: Fed Funds
Index Maturity 1 day
Maturity Date: 07/05/93
Redemption Date: N/A
Optional Repayment Dates: N/A
Spread: 0.200%
Spread Multiplier: N/A
Maximum Interest Rate: N/A
Minimum Interest Rate: N/A
Interest Reset Dates: Daily
Interest Payment Dates: 5th of January, April, July and October (modified following business day convention)
Initial Interest Rate: TBD 7/5/94
Form: Book-entry