

PROSPECTUS SUPPLEMENT
(To Prospectus dated March 24, 1994)
(To Prospectus Supplement dated March 29, 1994)
No.: 1174
Dated: AUGUST 17, 1994

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: LIBOR
Index Maturity: 3 MONTH
Maturity Date: AUGUST 29, 1997
Redemption Date: N/A
Optional Repayment Dates: N/A
Spread: +1.50% (150 BASIS POINTS)
Spread Multiplier: N/A
Maximum Interest Rate: N/A
Minimum Interest Rate: N/A
Interest Reset Dates: QUARTERLY
Interest Payment Dates: QUARTERLY, ON THE LAST BUSINESS DAY (NEW YORK,
LONDON) OF FEBRUARY, MAY, AUGUST AND NOVEMBER,
COMMENCING NOVEMBER 1994 THROUGH THE MATURITY DATE.
Initial Interest Rate: TBD 8/29/94
Form: Book-entry