

PROSPECTUS SUPPLEMENT
(To Prospectus dated March 24, 1994)
(To Prospectus Supplement dated March 29, 1994)
No.: 1175
Dated: August 23, 1994

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: Libor

Index Maturity: One Month

Maturity Date: September 22, 1995

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: 0.010%
(1 basis point)

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates: Monthly, on the 22nd

Interest Payment Dates: Monthly, on the 22nd

Initial Interest Rate: 4.82250%

Form: Book-entry