

PROSPECTUS SUPPLEMENT
(To Prospectus dated March 24, 1994)
(To Prospectus Supplement dated March 29, 1994)
No.: 1185
Dated: 09/06/94

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: H.15 Fed Funds
Index Maturity: One Day
Maturity Date: 09/08/95
Redemption Date: N/A
Optional Repayment Dates: N/A
Spread: 0.180%
(eighteen basis points)
Spread Multiplier: N/A
Maximum Interest Rate: N/A
Minimum Interest Rate: N/A
Interest Reset Dates: Daily, prior day Fed Funds as per H.15 in accordance
with modified following business day convention.
Interest Payment Dates: 8th of March, June, September and December, in
accordance with modified following business day
convention.
Initial Interest Rate: TBD 09/08/94
Form: Book-entry