

PROSPECTUS SUPPLEMENT
(To Prospectus dated March 24, 1994)
(To Prospectus Supplement dated March 29, 1994)
No.: 1186
Dated: September 8, 1994

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: Same Day Fed Funds
Index Maturity: One Day
Maturity Date: September 22, 1995
Redemption Date: N/A
Optional Repayment Dates: N/A
Spread: 0.180%
(eighteen basis points)
Spread Multiplier: N/A
Maximum Interest Rate: N/A
Minimum Interest Rate: N/A
Interest Reset Dates: Daily
Interest Payment Dates: 22nd of March, June, September and December-subject to
modified following business day convention. First pay-
December 22, 1994.
Initial Interest Rate: TBD 9/15/94
Form: Book-entry

MERRILL LYNCH & CO., INC.

MEDIUM-TERM NOTE TRADE INFORMATION

Investor:
CUSIP Number: 59018S EU 4
Base Rate: Same Day Fed Funds
Index Maturity: One Day
Trade Date: September 8, 1994
Settlement Date: September 15, 1994
Call Date: N/A
Maturity Date: September 22, 1995
Interest Reset: Daily
Interest Payment Date(s): 22nd of March, June, September and December-
subject to modified following business day
convention. First pay-December 22, 1994.
Comments: Same day Fed Funds can be found on Telerate page
5-Federal Funds Open. THERE WILL BE A SIX

BUSINESS DAY FREEZE PRIOR TO INTEREST PAY DATES.

Fund Type: Government Agency

Principal: \$100,000,000.00
Commission: 0.125%
Proceeds: \$99,875,000.00
Spread: 0.180%
(eighteen basis points)
Spread Multiplier: N/A
Initial Interest Rate: TBD 9/15/94
Day Count: Actual/360

Merrill Lynch Money Markets DTC Number: 5132

Agent: Chase Manhattan Bank

Authorized by #1: /s/ Lisa J. Hirsch

Authorized by #2: /s/ Deborah McDonough

CONTROL #: 1636

STICKER #: 1186

SWAP #: 410
