## PROSPECTUS SUPPLEMENT (To Prospectus dated March 24, 1994)

(To Prospectus Supplement dated March 29, 1994)

No.: 1188 Dated: September 16, 1994

MERRILL LYNCH & CO., INC.

Medium-Term Notes

Base Rate: Fixed

Index Maturity: N/A

Maturity Date: 10/03/95

Redemption Date: N/A

Optional Repayment Dates: N/A

Spread: N/A

Spread Multiplier: N/A

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Dates:  ${\rm N/A}$ 

Interest Payment Dates: Every 10/3 and 4/3, commencing 10/3/94, subject to

modified following business day convention.

Initial Interest Rate: 6.0100%

Form: Book-entry